(Continued from previous page...)

No. of Shares Applied for (Cat- egory wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800		1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cumallotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMEBR 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:

Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline. com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Bigshare Services Pvt. Ltd.

Date: October 01, 2025

Place: Pune

BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road,

Andheri (East), Mumbai - 400 093, Maharashtra, India | Telephone: 022 - 6263 8200

E-mail: ipo@bigshareonline.com | Investor Grievance E-mail: investor@bigshareonline.com | Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed | SEBI Registration Number: INR000001385

For TELGE PROJECTS LIMITED

Ms. Shraddha Shailesh Telge

Chairman, Managing Director cum Chief Executive Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.

TELGE PROJECTS LIMITED is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shcapl.com website of the BSE at www.bseindia.com and website of Issuer Company at https://telgeprojects.com/ Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA **PUBLIC ANNOUNCEMENT**





K. V. TOYS INDIA LIMITED Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" a under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

Tel: +91-8976823566 Website: https://kvtoys.com/ E-mail id: cs@kvtoysindia.com

Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [+] LAKHS (THE "ISSUE") OF WHICH [] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE AGGREGATING UPTO ₹ [+] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] % AND [+] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [+] EDITION OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [+] EDITION OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•], (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the

total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days, Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBIICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated. March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the Company at https://kytoys.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this this Draft Red Herring Prospectus. Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and

must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital" Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS



GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908

SEBI Registration Number: INM000012810 Address: 428, Gala Empire, Near JB Tower, Drive in Road Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone No: +91 87775 64648

Website: www.gyrcapitaladvisors.com Email ID: kvtoys@gyrcapitaladvisors.in Investor Grievance Email: investors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid

Place: Mumbai

Date: October 01, 2025

REGISTRAR TO THE ISSUE



CIN: U67120MH1993PTC074079 SEBI Registration Number: INR000001112 Address: Unit no. 9, Shiv Shakti Ind. Estt. J .I Boricha Marg, Lower Parel (E), Mumbai 400 011 Telephone: +91 22 4961 4132 E-mail id: newissue@purvashare.com Website: www.purvashare.com Investor Grievance Email:

newissue@purvashare.com

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Heta Viraj Shah

Address: Office No. 1508, 15th Floor, Solus Business Park, Bullding Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India Tel.: +91 89768 23566

E-mail - cs@kvtoysindia.com Website: https://kvtovs.com/

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

Contact Person: Ms. Deepali Dhuri All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

K. V. TOYS INDIA LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

Ms. Heta Viraj Shah,

COMPANY SECRETARY AND COMPLIANCE OFFICER

Disclaimer: K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bseindia.com/ and is available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company https://kvtoys.com/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Scan this code to view Draft Red Herring Prospectus)



NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370

> Registered Office: 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Rajasthan, India. Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in; Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer Promoters of our Company: Ataljit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE 'COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), OF WHICH [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•]% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments. if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.



CUMULATIVE CAPITAL PRIVATE LIMITED Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises,

Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664/+91-9936798144 E-mail: contact@cumulativecapital.group

Website: www.cumulativecapital.group Investor Grievance E-mail: contact@cumulativecapital.group

Contact Person: Swapniisagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129



REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED

Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai - 400093, Maharashtra, India Telephone: +91-22-6263 8200

E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com

Website: www.bigshareonline.com Contact Person: Sagar Pathare SEBI Registration No.: INR000001385

36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Rajasthan, India. Telephone: +91 9001089989 E-mail: cs@mumkins.in Website: www.mumkins.in Contact Person: Prinkle Talesara. Company Secretary and Compliance Officer CIN: U18101RJ2016PLC049370

NAVJEET INDIA LIMITED

COMPANY

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

NAVJEET INDIA LIMITED On behalf of the Board of Directors

Prinkle Talesara

Place: Udaipur Date: October 01, 2025

Company Secretary & Compliance Officer Navjeet India Linited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the

Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and

requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may

unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration

not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.







Continued from previous page...)

No. of Shares Applied for (Cat- egory wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800	117000	1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cumallotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMEBR 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:

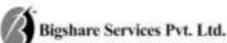
Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline. com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



Date: October 01, 2025

Place: Pune

BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road,

Andheri (East), Mumbai – 400 093, Maharashtra, India | Telephone: 022 - 6263 8200 E-mail: ipo@bigshareonline.com | Investor Grievance E-mail: investor@bigshareonline.com | Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed | SEBI Registration Number: INR000001385

For TELGE PROJECTS LIMITED

Ms. Shraddha Shailesh Telge

Chairman, Managing Director cum Chief Executive Officer DIN: 08052730

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.

TELGE PROJECTS LIMITED is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shcapl.com website of the BSE at www.bseindia.com and website of Issuer Company at https://telgeprojects.com/ Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. PUBLIC ANNOUNCEMENT





K. V. TOYS INDIA LIMITED

Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" a under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

> Tel: +91-8976823566 Website: https://kvtoys.com/ E-mail id: cs@kvtoysindia.com Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG,

MR. AYUSH JAIN & MR. YASH JAIN

*THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE"). AGGREGATING UP TO ₹ [+] LAKHS (THE "ISSUE") OF WHICH [] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE AGGREGATING UPTO ₹ [+] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] % AND [+] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL

DAILY NEWSPAPER, AND [•] EDITION OF [•]. (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the

total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, If applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBHCDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or

process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus. This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated. March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the Company at https://kytovs.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus, Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS

Capital Advisors

GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908 SEBI Registration Number: INM000012810 Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone No: +91 87775 64648

Website: www.gyrcapitaladvisors.com Email ID: kvtoys@gyrcapitaladvisors.in Investor Grievance Email: investors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid

REGISTRAR TO THE ISSUE

PURVA SHAREGISTRY (INDIA) PVT. LTD CIN: U67120MH1993PTC074079 SEBI Registration Number: INR000001112 Address: Unit no. 9, Shiv Shakti Ind. Estt, J .F Boricha Marg, Lower Parel (E), Mumbai 400 011 Telephone: +91 22 4961 4132 E-mail id: newissue@purvashare.com Website: www.purvashare.com Investor Grievance Email:

newissue@purvashare.com

Contact Person: Ms. Deepali Dhuri

COMPANY SECRETARY AND COMPLIANCE OFFICER

Address: Office No. 1508, 15th Floor, Solus Business Park, Buliding Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India Tel.: +91 89768 23566

E-mail - cs@kvtoysindia.com Website: https://kvtoys.com/

Ms. Heta Viraj Shah

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

K. V. TOYS INDIA LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

Place: Mumbai Date: October 01, 2025

Ms. Heta Viraj Shah. COMPANY SECRETARY AND COMPLIANCE OFFICER

SME at https://www.bseindia.com/ and is available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company https://kvtovs.com/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on

Disclaimer: K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to

make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE

Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States,

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Scan this code to view Draft Red Herring Prospectus)

PUBLIC ANNOUNCEMENT



NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navieet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

Registered Office: 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Rajasthan, India. Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in; Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer Promoters of our Company: Ataliit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] % AND [+]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no., F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge. with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red. Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.



BOOK RUNNING LEAD MANAGER

CUMULATIVE CAPITAL PRIVATE LIMITED Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises,

Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664/+91-9936798144 E-mail: contact@cumulativecapital.group Website: www.cumulativecapital.group

Investor Grievance E-mail: contact@cumulativecapital.group Contact Person: Swapnilsagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129

REGISTRAR TO THE ISSUE



BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai - 400093, Maharashtra, India Telephone: +91-22-6263 8200 E-mail: ipo@bigshareonline.com

Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Sagar Pathare SEBI Registration No.: INR000001385

NAVJEET INDIA LIMITED 36 Kamlawadi, Gulab Bagh

Road - 313001, Udaipur, Rajasthan, India. Telephone: +91 9001089989 E-mail: cs@mumkins.in Website: www.mumkins.in Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer CIN: U18101RJ2016PLC049370

COMPANY

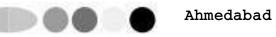
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025. NAVJEET INDIA LIMITED On behalf of the Board of Directors

Place: Udaipur Date: October 01, 2025 Prinkle Talesara

Company Secretary & Compliance Officer Navjeet India Linited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.



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Continued from previous page...)

No. of Shares Applied for (Cat- egory wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800	4,040	1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cumallotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMEBR 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:

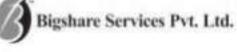
Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline. com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.

BIGSHARE SERVICES PRIVATE LIMITED

Date: October 01, 2025

Place: Pune

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India | Telephone: 022 - 6263 8200

Contact Person: Mr. Asif Sayyed | SEBI Registration Number: INR000001385

E-mail: ipo@bigshareonline.com | Investor Grievance E-mail: investor@bigshareonline.com | Website: www.bigshareonline.com

For TELGE PROJECTS LIMITED

Chairman, Managing Director cum Chief Executive Officer

Ms. Shraddha Shailesh Telge

DIN: 08052730 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE

TELGE PROJECTS LIMITED is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shcapl.com website of the BSE at www.bseindia.com and website of Issuer Company at https://telgeprojects.com/ Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA





K. V. TOYS INDIA LIMITED

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" a under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Tel: +91-8976823566 Website: https://kvtoys.com/ E-mail id: cs@kvtoysindia.com Contact Person: Ms. Heta Virai Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG,

MR. AYUSH JAIN & MR. YASH JAIN

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OF WHICH [] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE" THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [+] EDITION OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [+] EDITION OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•], (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the

total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50,00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the Company at https://kvtoys.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this this Draft Red Herring Prospectus. Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and

must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital" Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS



GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908 SEBI Registration Number: INM000012810 Address: 428, Gala Empire, Near JB Tower, Drive in Roa Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone No: +91 87775 64648

Website: www.gyrcapitaladvisors.com Email ID: kvtoys@gyrcapitaladvisors.in Investor Grievance Email: nvestors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid

Place: Mumbai

Date: October 01, 2025

REGISTRAR TO THE ISSUE



PURVA SHAREGISTRY (INDIA) PVT. LTD CIN: U67120MH1993PTC074079 SEBI Registration Number: INR000001112 Address: Unit no. 9, Shiv Shakti Ind. Estt. J .! Boricha Marg, Lower Parel (E), Mumbai 400 011 Telephone: +91 22 4961 4132 E-mail id: newissue@purvashare.com Website: www.purvashare.com Investor Grievance Email:

newissue@purvashare.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Heta Viraj Shah Address: Office No. 1508, 15th Floor, Solus Business Park, Buliding Hiranandani Estate, Ghodbunder Road,

Patlipada, Thane West, Maharashtra - 400607 India

Tel.: +91 89768 23566 E-mail - cs@kvtoysindia.com

Website: https://kvtoys.com/

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

Contact Person: Ms. Deepali Dhuri All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

K. V. TOYS INDIA LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

Ms. Heta Viraj Shah. COMPANY SECRETARY AND COMPLIANCE OFFICER

Disclaimer: K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bseindia.com/ and is available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company https://kvtoys.com/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA **PUBLIC ANNOUNCEMENT**



(Scan this code to view Draft Red Herring Prospectus)



NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

> Registered Office: 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Rajasthan, India. Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in; Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer Promoters of our Company: Ataliit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40.00.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE 'COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), OF WHICH [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] % AND [+]% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments. if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision. investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.





Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664/+91-9936798144 E-mail: contact@cumulativecapital.group

Website: www.cumulativecapital.group Investor Grievance E-mail: contact@cumulativecapital.group

Contact Person: Swapnilsagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129



REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, next to

Ahura Centre, Mahakali Caves Road, Mahakali Caves Road Andheri (East) Mumbai - 400093, Maharashtra, India Telephone: +91-22-6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com

Contact Person: Sagar Pathare SEBI Registration No.: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

NAVJEET INDIA LIMITED On behalf of the Board of Directors

Company Secretary & Compliance Officer

Prinkle Talesara

COMPANY

NAVJEET INDIA LIMITED

Rajasthan, India.

36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur,

Telephone: +91 9001089989

Contact Person: Prinkle Talesara,

CIN: U18101RJ2016PLC049370

E-mail: cs@mumkins.in

Company Secretary and

Compliance Officer

Website: www.mumkins.in

Place: Udaipur Date: October 01, 2025

Navjeet India Linited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead

Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration

the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of

requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in

securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

epaper.financialexpress.com





Continued from previous page...)

No. of Shares Applied for (Cat- egory wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800		1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cumallotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMEBR 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:

Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline. com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Bigshare Services Pvt. Ltd.

BIGSHARE SERVICES PRIVATE LIMITED

Date: October 01, 2025

Place: Pune

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India | Telephone: 022 - 6263 8200

E-mail: ipo@bigshareonline.com | Investor Grievance E-mail: investor@bigshareonline.com | Website: www.bigshareonline.com

Contact Person: Mr. Asif Sayyed | SEBI Registration Number: INR000001385

For TELGE PROJECTS LIMITED

Ms. Shraddha Shailesh Telge

Chairman, Managing Director cum Chief Executive Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.

TELGE PROJECTS LIMITED is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shcapl.com website of the BSE at www.bseindia.com and website of Issuer Company at https://telgeprojects.com/ Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

PUBLIC ANNOUNCEMENT





K. V. TOYS INDIA LIMITED Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" a under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

> Tel: +91-8976823566 Website: https://kvtoys.com/ E-mail id: cs@kvtoysindia.com Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY

SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [+] LAKHS (THE "ISSUE") OF WHICH [] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE AGGREGATING UPTO ₹ [+] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] % AND [+] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [+] EDITION OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [+] EDITION OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•], (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the

total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days, Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") of under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated. March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the Company at https://kytoys.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this this Draft Red Herring Prospectus. Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and

must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital" Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS



GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908

SEBI Registration Number: INM000012810 Address: 428, Gala Empire, Near JB Tower, Drive in Roa Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone No: +91 87775 64648

Website: www.gyrcapitaladvisors.com Email ID: kvtoys@gyrcapitaladvisors.in Investor Grievance Email: investors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid

Place: Mumbai

REGISTRAR TO THE ISSUE

PURVA SHAREGISTRY (INDIA) PVT. LTD CIN: U67120MH1993PTC074079 SEBI Registration Number: INR000001112 Address: Unit no. 9, Shiv Shakti Ind. Estt. J .I Boricha Marg, Lower Parel (E), Mumbai 400 011

Telephone: +91 22 4961 4132 E-mail id: newissue@purvashare.com Website: www.purvashare.com Investor Grievance Email:

newissue@purvashare.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Heta Viraj Shah Address: Office No. 1508, 15th Floor, Solus Business Park, Bullding Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

Tel.: +91 89768 23566 E-mail - cs@kvtoysindia.com

Website: https://kvtovs.com/

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

Contact Person: Ms. Deepali Dhuri All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

K. V. TOYS INDIA LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

Ms. Heta Viraj Shah, COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: October 01, 2025 Disclaimer: K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bseindia.com/ and is available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company https://kvtoys.com/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Scan this code to view Draft Red Herring Prospectus)



NAVJEET INDIA LIMITED Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370

> Registered Office: 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Rajasthan, India. Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in; Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer Promoters of our Company: Ataljit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [• 1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [• 1/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] % AND [+]% RESPECTIVELY. OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY, FOR FURTHER DETAILS. PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBIICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments. if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision. investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.



CUMULATIVE CAPITAL PRIVATE LIMITED

Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664/+91-9936798144 E-mail: contact@cumulativecapital.group

Website: www.cumulativecapital.group

Place: Udaipur

Date: October 01, 2025

Investor Grievance E-mail: contact@cumulativecapital.group Contact Person: Swapniisagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129

REGISTRAR TO THE ISSUE



BIGSHARE SERVICES PRIVATE LIMITED

Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai - 400093, Maharashtra, India Telephone: +91-22-6263 8200

E-mail: ipo@bigshareonline.com

Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Sagar Pathare

SEBI Registration No.: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

NAVJEET INDIA LIMITED On behalf of the Board of Directors

COMPANY

NAVJEET INDIA LIMITED

Rajasthan, India.

36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur,

Telephone: +91 9001089989

Contact Person: Prinkle Talesara.

CIN: U18101RJ2016PLC049370

E-mail: cs@mumkins.in

Company Secretary and

Compliance Officer

Website: www.mumkins.in

Prinkle Talesara

Company Secretary & Compliance Officer Navjeet India Linited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to

undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks; please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and

unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

HYDERABAD



Continued from previous page...)

No. of Shares Applied for (Cat- egory wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800		1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cumallotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMEBR 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:

Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline. com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



BIGSHARE SERVICES PRIVATE LIMITED

Date: October 01, 2025

Place: Pune

Address: Office No. S6-2. 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road. Andheri (East), Mumbai – 400 093, Maharashtra, India | Telephone: 022 - 6263 8200

E-mail: ipo@bigshareonline.com | Investor Grievance E-mail: investor@bigshareonline.com | Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed | SEBI Registration Number: INR000001385

For TELGE PROJECTS LIMITED

Ms. Shraddha Shailesh Telge

Chairman, Managing Director cum Chief Executive Officer DIN: 08052730

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.

TELGE PROJECTS LIMITED is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shcapi.com website of the BSE at www.bseindia.com and website of Issuer Company at https://telgeprojects.com/ Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.





K. V. TOYS INDIA LIMITED

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" a under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and

Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus. Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

> Tel: +91-8976823566 Website: https://kvtoys.com/ E-mail id: cs@kvtoysindia.com Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG,

MR. AYUSH JAIN & MR. YASH JAIN

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OF WHICH [] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE" THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [+] EDITION OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [+] EDITION OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•], (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50,00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the Company at https://kvtoys.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this this Draft Red Herring Prospectus. Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and

must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital" Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS



GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908 SEBI Registration Number: INM000012810 Address: 428. Gala Empire, Near JB Tower, Drive in Ro Thaltej, Ahmedabad -380 054, Gujarat, India.

Telephone No: +91 87775 64648 Website: www.gyrcapitaladvisors.com Email ID: kytoys@gyrcapitaladvisors.in Investor Grievance Email: nvestors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid

Place: Mumbai

REGISTRAR TO THE ISSUE

PURVA SHAREGISTRY (INDIA) PVT. LTD CIN: U67120MH1993PTC074079 SEBI Registration Number: INR000001112 Address: Unit no. 9, Shiv Shakti Ind. Estt. J .! Boricha Marg, Lower Parel (E), Mumbai 400 011 Telephone: +91 22 4961 4132 E-mail id: newissue@purvashare.com Website: www.purvashare.com Investor Grievance Email:

newissue@purvashare.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Heta Viraj Shah Address: Office No. 1508, 15th Floor, Solus Business Park, Buliding Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

Tel.: +91 89768 23566 E-mail - cs@kvtoysindia.com

Website: https://kvtoys.com/

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

Contact Person: Ms. Deepali Dhuri All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

K. V. TOYS INDIA LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

Ms. Heta Viraj Shah.

COMPANY SECRETARY AND COMPLIANCE OFFICER Date: October 01, 2025 Disclaimer: K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bseindia.com/ and is available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company https://kvtoys.com/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors"

beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. **PUBLIC ANNOUNCEMENT**



(Scan this code to view Draft Red Herring Prospectus)

NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370 Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025

> Registered Office: 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Rajasthan, India. Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in; Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer Promoters of our Company: Ataliit Abhimanyu and Prakash Lalchandani

was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE 'COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), OF WHICH [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] % AND [+]% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge")

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments. if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision. investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.



CUMULATIVE CAPITAL PRIVATE LIMITED Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises,

Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664/+91-9936798144 E-mail: contact@cumulativecapital.group Website: www.cumulativecapital.group

Investor Grievance E-mail: contact@cumulativecapital.group Contact Person: Swapnilsagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129

BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road Andheri (East) Mumbai - 400093, Maharashtra, India Telephone: +91-22-6263 8200 E-mail: ipo@bigshareonline.com

REGISTRAR TO THE ISSUE

Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Sagar Pathare SEBI Registration No.: INR000001385

NAVJEET INDIA LIMITED 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Rajasthan, India. Telephone: +91 9001089989 E-mail: cs@mumkins.in Website: www.mumkins.in Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer CIN: U18101RJ2016PLC049370

COMPANY

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

NAVJEET INDIA LIMITED On behalf of the Board of Directors

Company Secretary & Compliance Officer

Prinkle Talesara

Place: Udaipur Date: October 01, 2025

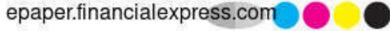
Navjeet India Linited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to

undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and

unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.







(Continued from previous page...)

No. of Shares Applied for (Cat- egory wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800		1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cumallotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMEBR 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:

Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7.00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue. Bigshare Services Private Limited at www.bigshareonline. com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



BIGSHARE SERVICES PRIVATE LIMITED

Place: Pune

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India | Telephone: 022 - 6263 8200

Contact Person: Mr. Asif Sayved | SEBI Registration Number: INR000001385

E-mail: ipo@bigshareonline.com | Investor Grievance E-mail: investor@bigshareonline.com | Website: www.bigshareonline.com

For TELGE PROJECTS LIMITED

Date: October 01, 2025

Ms. Shraddha Shailesh Telge Chairman, Managing Director cum Chief Executive Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.

TELGE PROJECTS LIMITED is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shcapl.com website of the BSE at www.bseindia.com and website of Issuer Company at https://telgeprojects.com/ Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

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THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. **PUBLIC ANNOUNCEMENT**





K. V. TOYS INDIA LIM Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" a under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

> Tel: +91-8976823566 Website: https://kvtoys.com/ E-mail id: cs@kvtoysindia.com Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG,

MR. AYUSH JAIN & MR. YASH JAIN

'THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE"). AGGREGATING UP TO ₹ [+] LAKHS (THE "ISSUE") OF WHICH [] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY

MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (*) EQUITY SHARES OF

FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [+] EDITION OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER). [+] EDITION OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [+] EDITION OF [+], (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF

INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated. March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filling by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the Company at https://kvtoys.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS



GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908 SEBI Registration Number: INM000012810 Address: 428, Gala Empire, Near JB Tower, Drive in Road Thaltei, Ahmedabad -380 054, Gujarat, India. Telephone No: +918777564648

Website: www.gyrcapitaladvisors.com Email ID: kvtoys@gyrcapitaladvisors.in Investor Grievance Email: investors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid

REGISTRAR TO THE ISSUE



PURVA SHAREGISTRY (INDIA) PVT. LTD CIN: U67120MH1993PTC074079 SEBI Registration Number: INR000001112 Address: Unit no. 9, Shiv Shakti Ind. Estt. J .R Boricha Marg, Lower Parel (E), Mumbai 400 011 Telephone: +91 22 4961 4132 E-mail id: newissue@purvashare.com Website: www.purvashare.com Investor Grievance Email: newissue@purvashare.com

Contact Person: Ms. Deepali Dhuri

COMPANY SECRETARY AND COMPLIANCE OFFICER

Address: Office No. 1508, 15th Floor, Solus Business Park, Buliding Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India Tel.: +91 89768 23566

E-mail - cs@kvtoysindia.com Website: https://kvtoys.com/

Ms. Heta Viraj Shah

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

K. V. TOYS INDIA LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

Sd/-Ms. Heta Virai Shah.

Place: Mumbai Date: October 01, 2025

COMPANY SECRETARY AND COMPLIANCE OFFICER

Disclaimer: K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bseindia.com/ and is available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company https://kvtoys.com/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and

unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

PUBLIC ANNOUNCEMENT

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OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION



DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

(Scan this code to view Draft Red Herring Prospectus)



NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025. was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

> Registered Office: 36, Kamlawadi, Gulab Bagh Road - 313001, Udajpur, Rajasthan, India, Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in; Contact Person: Prinkle Talesara. Company Secretary and Compliance Officer Promoters of our Company: Ataljit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), OF WHICH [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] % AND [+]%. RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY, FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB. Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.



BOOK RUNNING LEAD MANAGER



Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664/+91-9936798144 E-mail: contact@cumulativecapital.group

Website: www.cumulativecapital.group Investor Grievance E-mail: contact@cumulativecapital.group Contact Person: Swapnilsagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129



BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai - 400093, Maharashtra, India

Telephone: +91-22-6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Sagar Pathare

Road - 313001, Udaipur, Rajasthan, India. Telephone: +91 9001089989 E-mail: cs@mumkins.in Website: www.mumkins.in Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer

CIN: U18101RJ2016PLC049370

NAVJEET INDIA LIMITED

36. Kamlawadi, Gulab Bagh

COMPANY

SEBI Registration No.: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025. **NAVJEET INDIA LIMITED**

On behalf of the Board of Directors

Prinkle Talesara

Company Secretary & Compliance Officer

Navjeet India Linited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead. Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.



Place: Udaipur

Date: October 01, 2025



फॉर्म नं. आईएनसी-26 [कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसार]

केन्द्रीय सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 के उप-नियम (5) के खंड (ए) के संबंध में।

फिनकैप लिमिटेड (सीआईएनः L70100HR1996PLC033099) के मामले में, जिसका पंजीकृत कार्यालय गाँव कपरीवास, धारूहेड़ा, जिला रेवाड़ी, हरियाणा, भारत-123106में है, के मामले में

आवेदक कंपनी /याचिकाकर्ता एतद्वारा आम जनता को सूचित किया जाता है कि "हरियाणा राज्य" से "दिल्ली राष्ट्रीय राजधानी क्षेत्र" में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए30 सितंबर, 2025 को आयोजित वार्षिक आमसभा में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरेंडम ऑफ एसोसिएशन के परिवर्तन की पृष्टि के लिए कम्पनी अधिनियम, 2013 की धारा 13 के अंतर्गत आवेदक कंपनी केंद्र सरकार के पास आवेदन करने का प्रस्ताव करती है। कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे अपनी आपत्ति

MCA-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत फॉर्म भरकर प्रस्तुत कर सकते हैं अथवा उसके नीचे वर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक, उत्तरी क्षेत्र के पतेः बी-2 विंग, 2 रा तल, पं. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में जमा करें या जमा कराएं या पंजीकृत डाक से भेजेः गाँव कपरीवास, धारूहेड़ा, जिला रेवाड़ी, हरियाणा,

पशपित फिनकैप लिमिटेड की ओर से और उनके लिए अनिल मलिक दिनांक: 02.10.2025 पूर्णकालिक निदेशक स्थानः हरियाणा डीआईएनः 10948189 "IMPORTANT"

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advertisement in any

manner whatsoever.

कैनरी होटल्स प्राइवेट लिमिटेड

कैनरी होटल्स प्राइवेट लिमिटेड

(सीआईएन: U55101DL2006PTC144532)

पंजीकृत कार्यालयः एसेट नंबर ६, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली-110037, भारत

दूरभाषः +91-11-46050101, ईमेलः sectdeptt@lemontreehotels.com

प्रपत्र संख्या आईएनसी -26

[कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसार]

केंद्र सरकार के समक्ष

क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली

कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम

30 के उप-नियम (5) के खंड (क) के संबंध में

कैनरी होटल्स प्राइवेट लिमिटेड के संबंध में

जिसका पंजीकृत कार्यालय एसेट संख्या ६, एयरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई

इसके द्वारा आम जनता को सूचित किया जाता है कि आवेदक कंपनी कंपनी

अधिनियम, 2013 की धारा 13(4) के तहत केंद्र सरकार (क्षेत्रीय निदेशक, उत्तरी क्षेत्र,

नई दिल्ली) को आवेदन करने का प्रस्ताव करती है, जिसमें 24/09/2025 को

आयोजित वार्षिक आम बैठक में पारित विशेष प्रस्ताव के अनुसार कंपनी के

एसोसिएशन के ज्ञापन में परिवर्तन की पुष्टि की मांग की जाती हैं, ताकि आवेदक

कंपनी अपने पंजीकृत कार्यालय को ''राष्ट्रीय राजधानी क्षेत्र (एनसीटी) दिल्ली''से

कोई भी व्यक्ति जिसका हित आवेदक कंपनी के पंजीकृत कार्यालय के प्रस्तावित

परिवर्तन से प्रभावित होने की संभावना है, वह एमसीए—21 पोर्टल

(www.mca.gov.in) पर निवेशक शिकायत प्रपत्र भरकर या पंजीकृत डाक द्वारा

अपनी आपत्तियाँ भेजकर, अपने हित की प्रकृति और विरोध के आधार बताते हुए एक

हलफनामे के साथ माननीय क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट मामलों के मंत्रालय

को पते बी–2 विंग, द्वितीय तल, पं. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स,

नई दिल्ली—110003 को इस सूचना के प्रकाशन की तिथि से चौदह (14) दिनों के

भीतर, आवेदक कंपनी को उसके नीचे उल्लिखित पंजीकृत कार्यालय पते पर एक प्रति

पताः एसेट नंबर ६, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली-110037 कैनरी होटल्स प्राइवेट लिमिटेड की ओर से

दिनांकः 01.10.2025 स्थानः नई दिल्ली

सहित भेजें:

दिल्ली – 110037 में है।

'हरियाणा राज्य'' में बदल सके।

पवन कुमार कुमावत कंपनी सचिव एम.सं. - ए25377

हस्ताक्षरकर्ता / -

आवेदक कंपनी / याचिकाकर्ता

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(Scan this code to view Draft Red Herring Prospectus)



NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

> Registered Office: 36, Kamlawadi, Gulab Bagh Road - 313001, Udalpur, Rajasthan, India. Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in; Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer Promoters of our Company: Ataljit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), OF WHICH [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] % AND [+]% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY, FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(I) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price, All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84



CUMULATIVE CAPITAL PRIVATE LIMITED Telephone: +91 9819662664/+91-9936798144 E-mail: contact@cumulativecapital.group Website: www.cumulativecapital.group

Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Investor Grievance E-mail: contact@cumulativecapital.group Contact Person: Swapnilsagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129

REGISTRAR TO THE ISSUE

NAVJEET INDIA LIMITED 36. Kamlawadi, Gulab Bagh

BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road Andheri (East) Mumbai – 400093, Maharashtra, India Telephone: +91-22-6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com

Rajasthan, India. Telephone: +91 9001089989 E-mail: cs@mumkins.in Website: www.mumkins.in Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer CIN: U18101RJ2016PLC049370

SEBI Registration No.: INR000001385 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

Contact Person: Sagar Pathare

NAVJEET INDIA LIMITED On behalf of the Board of Directors

COMPANY

Road - 313001, Udaipur,

Place: Udaipur

Date: October 01, 2025

Prinkle Talesara Company Secretary & Compliance Officer

Naviget India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

WISEC GLOBAL LIMITED

Reg. Office: Office No 303, Plot No 6, 3rd Floor Vardhman Arihant Chamber Commercial Complex Block-KP, Pitampura, Delhi-110034 CIN: L71100DL1991PLC046609

Email ID: wisecglobal@yahoo.com Website: www.wisecglobal.com NOTICE FOR ANNOUNCEMENT OF RESULTS OF VOTING FOR THE 34th (THIRTY FOURTH) ANNUAL GENERAL MEETING (AGM) OF THE COMPANY

terms of Sections 96, 108 and other applicable provisions of the Companies Act, 2013, as mended, read together with the Companies (Management and Administration) Rules, 2014 and compliance with applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, the approval of the members was sought by means of E-Voting/Voting through Ballot Paper. The Company had provided E-Voting as well as facility of Voting through Ballot Paper to the members to cast their votes on the Resolutions, proposed in the Notice of 34th (Thirty Fourth) AGM dated 4th September, 2025.

The Board had appointed Mr. Devender Singh, Company Secretary in Practice as the Scrutinizer for conducting the E-Voting/ Voting through Ballot paper at AGM.

The Scrutinizer has carried out the scrutiny of all the electronic votes received up to the last date of receipt i.e. Monday, 29th September, 2025 till 5:00 P.M. and also the Voting done at the AGM and has submitted his report on Wednesday, 01st October, 2025 to the Chairperson of the Meeting Based on the Scrutinizer's Report dated Wednesday, 1st October, 2025, the Board has declared

Resolution	% of votes passed in favour of the resolution
Adoption of Financial Statements and reports of the Board of Directors and Auditors: thereon	93.93
Appointment of Ms. Afrin (DIN: 10689215) as director liable to retire by rotation	93.94
Adoption of new set of Memorandum of Association of Company pursuant to the Companies Act, 2013	93.94
Afteration in the main objects clause of the Memorandum of Association of the Company	93.94
Adoption of new set of Articles of Association of Company pursuant to the Companies Act, 2013	93.94
Re-appointment of Mr. Rakesh Rampal (DIN:01537696) as Whole Fime Director of the Company	93.80
To consider and approve borrowing limits of the company	93.94
To issue secured/unsecured, listed/unlisted redeemable non- convertible debentures on private placement basis	93.94
Appointment of Shailendra Roy and Associates as Secretarial Auditor of the Company	93.94
	CALL THE RESIDENCE OF THE PARTY

Based on the above report of Scrutinizer, the resolution no. 1 to 9 as set out in the Notice of 34th Thirty Fourth) AGM dated 4th September, 2025 are deemed to have been duly approved by the embers with requisite majority on Wednesday, 1st October, 2025.

he Results along with Scrutinizer's Report are available at the registered office of the Company. The same are also hosted on the Company's Website i.e, www.wisecglobal.com and are also valiable on the website of BSE Limited www.bseindia.com

For Wisec Global Limited Director DIN: 10689215

Place: Delhi Date: 1st October, 2025

the results of AGM as under:

D BERTIGES

सांकेतिक कब्जा नोटिस

पंजीकृत कार्यालयः राधिका, दूसरी मंजिल, लॉ गार्डन रोड, नवरंगपुरा, अहमदाबाद, गुजरात, पिन कोडः 380009 शाखा कार्यालयः एचडीबी फाइनेंशियल सर्विसेज लिमिटेड, खसरा नंबर 47, ऑक्स

को गिरवी रखकर एचडीबी फाइनेंशियल सर्विसेज लिमिटेड से ऋण/वित्तीय सुविधा का लाभ उठाया है और उसी के पुनर्भुगतान में चूक की है। आपके चूक के परिणामस्वरूप आपके ऋण को गैर-निष्पादित परिसंपत्ति के रूप में वर्गीकृत किया गया था। इसके बाद, कंपनी ने वित्तीय परिसंपत्ति के प्रतिभृतिकरण और पुनर्निर्माण और प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (अधिनियम) की धारा 13(2) के तहत मांग नोटिस जारी किया है, जिसकी सामग्री को अधिनियम की धारा 13(2) के अनुसार प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 3(1) के साथ पढकर आप तक वैकल्पिक सेवा के रूप में प्रकाशित किया जा रहा है। उधारकर्ताओं, सह-उधारकर्ताओं, ऋण खाता संख्या, ऋण राशि, धारा 13(2) के तहत मांग नोटिस की तारीख, नोटिस में दावा की गई राशि, एनपीए तिथि और प्रतिभूतियों का विवरण निम्नानुसार है:

1) ऋणी/सह—उधारकर्ता/गारंटर का नाम और पता, 2) ऋण खाता संख्या, 3) ऋण राशि, 4) मांग नोटिस की तिथिः 5) रुपये में दावा की गई राशि, 6) प्रतिभूतियों का विवरण, 7) कब्जे

प्लाजा बिजनौर बिजनौर—246701 उत्तर प्रदेश और उत्तर मुखी (भूतल बिना छत के) नंबर—06 जिसका क्षेत्रफल 14.23 वर्ग मीटर है, बाबा प्लाजा बिजनौर-246701 पर स्थित एक व्यावसायिक दुकान भी, रागनी गुप्ता ई 5 शक्ति अपार्टमेंट, बैराज पेट्रोल पंप के पास, बैराज पेट्रोल पंप बिजनौर बिजनौर-246701 उत्तर प्रदेश, कामेश गुप्ता ई 5 शक्ति अपार्टमेंट, बैराज पेट्रोल पंप के पास, बैराज पेट्रोल पंप बिजनौर बिजनौर–246701 उत्तर प्रदेश, ऋण खाता संख्याः 38980684ः ऋण राशिः ऋण खाता संख्या 38980684 द्वारा रु.3031000/— (तीस लाख इकतीस हजार रुपये मात्र), दावा की गई राशिः 09.05.2025 तक रु.3047543.33 / — (तीस लाख सैंतालीस हजार पांच सौ तैंतालीस – तैंतीस पैसे मात्र) और वास्तविक प्राप्ति तक भविष्य के संविदात्मक ब्याज के साथ–साथ आकस्मिक व्यय, लागत और शूल्क आदि। प्रतिभृति का विवरणः उत्तरमुखी (बिना छत वाली भूतल) व्यावसायिक दुकान संख्या-06 , जिसका क्षेत्रफल 14.23 वर्ग मीटर है, बाबा प्लाजा मार्केट, बिजनौर, परगना, तहसील और जिला बिजनौर में स्थित सम्पत्ति का वह सब टुकड़ा और अंश। संपत्ति की सीमाएँ: उत्तर- रास्ता संयुक्त बाबा प्लाजा मार्केट, दक्षिण-

इसलिए आप उधारकर्ता, सह–उधारकर्ताओं और गारंटरों को इस नोटिस के 60 दिनों के भीतर ऊपर उल्लिखित अतिरिक्त ब्याज के साथ उपरोक्त मांग की गई राशि का भुगतान करने के लिए कहा जाता है। ऐसा न करने पर अधोहस्ताक्षरी को उपर्युक्त प्रतिभूतियों को लागू करने के लिए अधिनियम के तहत कार्रवाई करने के लिए विवश होना होगा।(उपलब्ध समय के संबंध में, प्रतिभूति संपत्तियों को भुनाने के लिए, अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों के लिए उधारकर्ता का ध्यान आमंत्रित किया जाता है।) कृपया ध्यान दें कि उक्त अधिनियम की धारा 13(13) के अनुसार, आपको बिक्री, पट्टे या अन्यथा हमारी सहमति के बिना उपरोक्त संदर्भित प्रतिभूतियों को स्थानांतरित करने से प्रतिबंधित किया गया है और अधिनियम की धारा 13(13) के किसी भी गैर-अनुपालन पर उक्त अधिनियम की धारा 29 के तहत दंडनीय है। किसी भी प्रश्न के लिए कृपया श्री अरुण यादव फ़ोनः 9350538386 / श्री विकास आनंद (9711010384)से संपर्क करें।

हस्ता /-एचडीबी फाइनेंशियल सर्विसेज लिमिटेड के लिए,

स्थानः दिल्ली / एनसीआर, दिनांकः 02.10.2025

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Afrin

K. V. TOYS INDIA LIMITED

incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

> Tel: +91-8976823566 Website: https://kvtoys.com/ E-mail Id: cs@kvtoysindia.com Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [+] LAKHS (THE "ISSUE") OF WHICH [] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE".

THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•]. (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website

be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5:00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or

process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus. This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that

our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited. Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

REGISTRAR TO THE ISSUE

BOOK RUNNING LEAD MANAGERS

Capital Advisors

GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908 SEBI Registration Number: INM000012810

Address: 428, Gala Empire, Near JB Tower, Drive in Roa Thaltei, Ahmedabad -380 054, Gujarat, India. Telephone No: +91 87775 64648

Website: www.gyrcapitaladvisors.com Email ID: kvtoys@gyrcapitaladvisors.in Investor Grievance Email: investors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid

Place: Mumbai

Date: October 01, 2025

PURVA SHAREGISTRY (INDIA) PVT. LTD

CIN: U67120MH1993PTC074079 SEBI Registration Number: INR000001112 Address: Unit no. 9, Shiv Shakti Ind. Estt, J .F Boricha Marg, Lower Parel (E), Mumbai 400 011 Telephone: +91 22 4961 4132 E-mail id: newissue@purvashare.com

Website: www.purvashare.com Investor Grievance Email: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri COMPANY SECRETARY AND COMPLIANCE OFFICER

Patlipada, Thane West, Maharashtra - 400607 India Tel.: +91 89768 23566 E-mail - cs@kvtoysindia.com

Website: https://kvtoys.com/

Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP. K. V. TOYS INDIA LIMITED

ON BEHALF OF THE BOARD OF DIRECTORS

Ms. Heta Viraj Shah,

Disclaimer: K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE

https://kvtoys.com/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the

Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

epaper.jansatta.com

SME at https://www.bseindia.com/ and is available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company

of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank. This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall

under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA

Company at https://kvtoys.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this this Draft Red Herring Prospectus.

Address: Office No. 1508, 15th Floor, Solus Business Park, Buliding Hiranandani Estate, Ghodbunder Road,

Ms. Heta Viraj Shah

Investors can contact our Company Secretary and

COMPANY SECRETARY AND COMPLIANCE OFFICER

Lucknow

सरफेसी अधिनियम के तहत 13(4)

फोर्ड स्कूल के पीछे, विकासपुरी दिल्ली 110018 आप, निम्न उल्लिखित उधारकर्ता, सह-उधारकर्ता और गारंटर ने अपनी अचल संपत्तियों (प्रतिभूतियों)

उधारकर्ता और सह-उधारकर्ताओं का नामः लव कुश कम्युनिकेशन, लव कुश कम्युनिकेशन बाबा

शिवाजी मार्केट, पश्चिम– दुकान कल्याण सिंह, पूर्व– संपत्ति आकाश दीप। कब्जे की

OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

अधिकृत अधिकारी

No. of Equity Shares No. of Shares Total No. of Shares No. of % of **Total Number of** Surplus/ allocated/allotted Applied for (Cat-**Applications** applied in this Ratio Total shares allotted Deficit Total Received per Applicant egory wise) category 1,30,800 100.00 1,30,800 100.00 1.30,800 1.30,800 1:1 0 1,30,800 100.00 1,30,800 1,30,800 Total 100.00 0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cumallotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMEBR 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:

Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline. com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



BIGSHARE SERVICES PRIVATE LIMITED

Date: October 01, 2025

Place: Pune

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road,

Andheri (East), Mumbai – 400 093, Maharashtra, India | Telephone: 022 - 6263 8200

E-mail: ipo@bigshareonline.com | Investor Grievance E-mail: investor@bigshareonline.com | Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed | SEBI Registration Number: INR000001385

For TELGE PROJECTS LIMITED

Ms. Shraddha Shailesh Telge

Chairman, Managing Director cum Chief Executive Officer

DIN: 08052730

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE

BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.

TELGE PROJECTS LIMITED is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shcapl.com website of the BSE at www.bseindia.com and website of Issuer Company at https://telgeprojects.com/ Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. **PUBLIC ANNOUNCEMENT**





K. V. TOYS INDIA LIMITED Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" a under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

> Tel: +91-8976823566 Website: https://kvtoys.com/ E-mail id: cs@kvtoysindia.com Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN

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THE ISSUE

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THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [+] EDITION OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [+] EDITION OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [+] EDITION OF [+], (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated. March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the Company at https://kvtoys.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS



GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908 SEBI Registration Number: INM000012810 Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone No: +91 87775 64648 Website: www.gyrcapitaladvisors.com Email ID: kvtovs@gvrcapitaladvisors.in Investor Grievance Email: investors@gyrcapitaladvisors.com

REGISTRAR TO THE ISSUE



PURVA SHAREGISTRY (INDIA) PVT. LTD CIN: U67120MH1993PTC074079 SEBI Registration Number: INR000001112 Address: Unit no. 9, Shiv Shakti Ind. Estt, J.R Boricha Marg, Lower Parel (E), Mumbai 400 011 Telephone: +91 22 4961 4132 E-mail id: newissue@purvashare.com Website: www.purvashare.com Investor Grievance Email: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Heta Viraj Shah

Address: Office No. 1508, 15th Floor, Solus Business Park, Buliding Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India Tel.: +91 89768 23566

E-mail - cs@kvtoysindia.com Website: https://kvtoys.com/

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

Contact Person: Mr. Mohit Baid All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

K. V. TOYS INDIA LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

Place: Mumbai

Ms. Heta Virai Shah COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: October 01, 2025 Disclaimer: K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bseindia.com/ and is available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company https://kvtoys.com/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Scan this code to view Draft Red Herring Prospectus)

NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

> Registered Office: 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Raiasthan, India, Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in; Contact Person: Prinkle Talesara, Company Secretary and Compliance Office Promoters of our Company: Ataljit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•]%, RESPECTIVELY. OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.



BOOK RUNNING LEAD MANAGER

CUMULATIVE CAPITAL PRIVATE LIMITED

Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664/+91-9936798144 E-mail: contact@cumulativecapital.group

Website: www.cumulativecapital.group Investor Grievance E-mail: contact@cumulativecapital.group Contact Person: Swapnilsagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129

Place: Udaipur

Date: October 01, 2025

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED

Ahura Centre, Mahakali Caves Road, Mahakali Caves Road Andheri (East) Mumbai - 400093, Maharashtra, India Telephone: +91-22-6263 8200 E-mail: ipo@bigshareonline.com

Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Sagar Pathare SEBI Registration No.: INR000001385

36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Rajasthan, India. Telephone: +91 9001089989 Address: S6-2, 6th Floor, Pinnacle Business Park, next to E-mail: cs@mumkins.in Website: www.mumkins.in Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer CIN: U18101RJ2016PLC049370

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

NAVJEET INDIA LIMITED On behalf of the Board of Directors Prinkle Talesara

COMPANY

NAVJEET INDIA LIMITED

Company Secretary & Compliance Officer

Navjeet India Linited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

BENGALURU

(Continued from previous page...)

No. of Shares Applied for (Cat- egory wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800	1111-1	1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cumallotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMEBR 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:

Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline. com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



BIGSHARE SERVICES PRIVATE LIMITED

Date: October 01, 2025

Place: Pune

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road,

Andheri (East), Mumbai – 400 093, Maharashtra, India | Telephone: 022 - 6263 8200

E-mail: ipo@bigshareonline.com | Investor Grievance E-mail: investor@bigshareonline.com | Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed | SEBI Registration Number: INR000001385

For TELGE PROJECTS LIMITED

Ms. Shraddha Shailesh Telge

Chairman, Managing Director cum Chief Executive Officer

DIN: 08052730

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.

TELGE PROJECTS LIMITED is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shcapl.com website of the BSE at www.bseindia.com and website of Issuer Company at https://telgeprojects.com/ Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. **PUBLIC ANNOUNCEMENT**





K. V. TOYS INDIA LIMITED Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" a under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s, "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

> Tel: +91-8976823566 Website: https://kvtoys.com/ E-mail id: cs@kvtoysindia.com Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG,

MR. AYUSH JAIN & MR. YASH JAIN

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE"). AGGREGATING UP TO ₹ [+] LAKHS (THE "ISSUE") OF WHICH [] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [+] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [+] EDITION OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [+] EDITION OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [+] EDITION OF [+], (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated. March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the Company at https://kvtoys.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS



GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908 SEBI Registration Number: INM000012810 Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone No: +91 87775 64648 Website: www.gyrcapitaladvisors.com Email ID: kvtovs@gvrcapitaladvisors.in Investor Grievance Email:

REGISTRAR TO THE ISSUE



PURVA SHAREGISTRY (INDIA) PVT. LTD CIN: U67120MH1993PTC074079 SEBI Registration Number: INR000001112 Address: Unit no. 9, Shiv Shakti Ind. Estt, J.R Boricha Marg, Lower Parel (E), Mumbai 400 011 Telephone: +91 22 4961 4132 E-mail id: newissue@purvashare.com Website: www.purvashare.com Investor Grievance Email: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

COMPANY SECRETARY AND COMPLIANCE OFFICER

Address: Office No. 1508, 15th Floor, Solus Business Park, Buliding Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India Tel.: +91 89768 23566

E-mail - cs@kvtoysindia.com Website: https://kvtoys.com/

Ms. Heta Viraj Shah

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

Contact Person: Mr. Mohit Baid All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

K. V. TOYS INDIA LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

Ms. Heta Virai Shah COMPANY SECRETARY AND COMPLIANCE OFFICER

Place: Mumbai Date: October 01, 2025

investors@gyrcapitaladvisors.com

Disclaimer: K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bseindia.com/ and is available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company https://kvtoys.com/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and

unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Scan this code to view Draft Red Herring Prospectus)

NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

> Registered Office: 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Raiasthan, India, Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in; Contact Person: Prinkle Talesara, Company Secretary and Compliance Office Promoters of our Company: Ataljit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•]%, RESPECTIVELY. OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.



CUMULATIVE CAPITAL PRIVATE LIMITED

Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises. Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664/+91-9936798144 E-mail: contact@cumulativecapital.group

Website: www.cumulativecapital.group Investor Grievance E-mail: contact@cumulativecapital.group Contact Person: Swapnilsagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129

Place: Udaipur

Date: October 01, 2025

BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, next to

REGISTRAR TO THE ISSUE

Ahura Centre, Mahakali Caves Road, Mahakali Caves Road Andheri (East) Mumbai - 400093, Maharashtra, India Telephone: +91-22-6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com

Website: www.bigshareonline.com Contact Person: Sagar Pathare SEBI Registration No.: INR000001385

Road - 313001, Udaipur, Rajasthan, India. Telephone: +91 9001089989 E-mail: cs@mumkins.in Website: www.mumkins.in Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer CIN: U18101RJ2016PLC049370

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

NAVJEET INDIA LIMITED On behalf of the Board of Directors Prinkle Talesara

COMPANY

NAVJEET INDIA LIMITED

36, Kamlawadi, Gulab Bagh

Company Secretary & Compliance Officer

Navjeet India Linited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

epaper.financialexpress.com

CHENNAI/KOCHI

(Continued from previous page...)

No. of Shares Applied for (Cat- egory wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800	1111-1	1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cumallotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMEBR 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:

Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline. com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



BIGSHARE SERVICES PRIVATE LIMITED

Date: October 01, 2025

Place: Pune

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road,

Andheri (East), Mumbai – 400 093, Maharashtra, India | Telephone: 022 - 6263 8200

E-mail: ipo@bigshareonline.com | Investor Grievance E-mail: investor@bigshareonline.com | Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed | SEBI Registration Number: INR000001385

For TELGE PROJECTS LIMITED

Ms. Shraddha Shailesh Telge

Chairman, Managing Director cum Chief Executive Officer

DIN: 08052730

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.

TELGE PROJECTS LIMITED is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shcapl.com website of the BSE at www.bseindia.com and website of Issuer Company at https://telgeprojects.com/ Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. **PUBLIC ANNOUNCEMENT**





K. V. TOYS INDIA LIMITED Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" a under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s, "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

> Tel: +91-8976823566 Website: https://kvtoys.com/ E-mail id: cs@kvtoysindia.com Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG,

MR. AYUSH JAIN & MR. YASH JAIN

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE"). AGGREGATING UP TO ₹ [+] LAKHS (THE "ISSUE") OF WHICH [] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [+] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [+] EDITION OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [+] EDITION OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [+] EDITION OF [+], (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated. March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the Company at https://kvtoys.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS



GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908 SEBI Registration Number: INM000012810 Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone No: +91 87775 64648 Website: www.gyrcapitaladvisors.com Email ID: kvtovs@gvrcapitaladvisors.in Investor Grievance Email:

REGISTRAR TO THE ISSUE



PURVA SHAREGISTRY (INDIA) PVT. LTD CIN: U67120MH1993PTC074079 SEBI Registration Number: INR000001112 Address: Unit no. 9, Shiv Shakti Ind. Estt, J.R Boricha Marg, Lower Parel (E), Mumbai 400 011 Telephone: +91 22 4961 4132 E-mail id: newissue@purvashare.com Website: www.purvashare.com Investor Grievance Email: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

COMPANY SECRETARY AND COMPLIANCE OFFICER

Address: Office No. 1508, 15th Floor, Solus Business Park, Buliding Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India Tel.: +91 89768 23566

E-mail - cs@kvtoysindia.com Website: https://kvtoys.com/

Ms. Heta Viraj Shah

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

Contact Person: Mr. Mohit Baid All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

K. V. TOYS INDIA LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

Ms. Heta Virai Shah COMPANY SECRETARY AND COMPLIANCE OFFICER

Place: Mumbai Date: October 01, 2025

investors@gyrcapitaladvisors.com

Disclaimer: K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bseindia.com/ and is available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company https://kvtoys.com/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and

unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Scan this code to view Draft Red Herring Prospectus)

NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

> Registered Office: 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Raiasthan, India, Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in; Contact Person: Prinkle Talesara, Company Secretary and Compliance Office Promoters of our Company: Ataljit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•]%, RESPECTIVELY. OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.



CUMULATIVE CAPITAL PRIVATE LIMITED

Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises. Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664/+91-9936798144 E-mail: contact@cumulativecapital.group

Website: www.cumulativecapital.group Investor Grievance E-mail: contact@cumulativecapital.group Contact Person: Swapnilsagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129

Place: Udaipur

Date: October 01, 2025

BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, next to

REGISTRAR TO THE ISSUE

Ahura Centre, Mahakali Caves Road, Mahakali Caves Road Andheri (East) Mumbai - 400093, Maharashtra, India Telephone: +91-22-6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com

Website: www.bigshareonline.com Contact Person: Sagar Pathare SEBI Registration No.: INR000001385

Road - 313001, Udaipur, Rajasthan, India. Telephone: +91 9001089989 E-mail: cs@mumkins.in Website: www.mumkins.in Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer CIN: U18101RJ2016PLC049370

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

NAVJEET INDIA LIMITED On behalf of the Board of Directors Prinkle Talesara

COMPANY

NAVJEET INDIA LIMITED

36, Kamlawadi, Gulab Bagh

Company Secretary & Compliance Officer

Navjeet India Linited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

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CHENNAI/KOCHI

दिवसांच्या घसरणीला ब्रेक! आरबीआयच्या घोषणेनंतर बाजारात जोरदार उसव

आर्थिक वाढीचा अंदाज वाढवून ६.८

भारतीय शेअर बाजारात सलग ८ दिवसांपासून सुरू असलेल्या घसरणीला अखेर आज ब्रेक लागला. बाजाराने बुधवारी, जोरदार उसळीसह नवीन महिन्याची (ऑक्टोबर)

समितीच्या चालना मिळाली. बीएसई सेन्सेक्स ७१५.६९ अंकांनी मोठ्या वाढीसह याचप्रमाणे, एनएसईचा निफ्टी ५०

आरबीआय गव्हर्नर संजय मल्होत्रा यांनी पतधोरण समितीच्या बैठकीचे निष्कर्ष जाहीर केले. या सकारात्मक घोषणांचा थेट परिणाम बाजाराच्या

टक्के केला आहे.

महागाईचा अंदाज घटला : किरकोळ महागाईचा अंदाज घटवून

निर्माण झाला, ज्यामुळे गुंतवणूकदारांनी जोरदार खरेदी केली आणि बाजारातील

सर्वाधिक वाढ : सेन्सेक्स कंपन्यांमध्ये टाटा मोटर्सचे शेअर्स ५.५४ टक्क्यांनी वाढत सर्वात जास्त नफा

दिवाळीपूर्वी केंद्रीय कर्मचाऱ्यांसाठी

गुडन्यूज, महागाई भत्त्यात ३% वाढ

कर्मचारी आणि पेन्शनधारकांसाठी आनंदाची बातमी आली आहे.

केंद्रीय मंत्रिमंडळाने बुधवारी महंगाई भत्त्यात (DA) ३ टक्क्यांची

वाढ करण्यास मंजुरी दिली. त्याचबरोबर पेंशनर्ससाठी महंगाई रिलीफ

(DR) मध्येही ३% वाढ करण्यात आली आहे. या निर्णयानंतर

आता महागाई भत्ता ५५ टक्क्यांवरून ५८ टक्के झाला आहे. ही वाढ

कर्मचाऱ्यांना ऑक्टोबरच्या पगारासह जुलै, ऑगस्ट आणि

सप्टेंबर महिन्याची थकबाकी मिळेल. याचा अर्थ कर्मचारी आणि

पेन्शनधारकांसाठी लक्षणीय पगार वाढ झाली आहे. ही वाढ सातव्या

वेतन आयोगाच्या अंतर्गत येणाऱ्या सर्व केंद्र सरकारी कर्मचाऱ्यांना

तसेच पेन्शनधारकांना लागु असेल. या वर्षी महागाई भत्त्यात झालेली

ही दुसरी वाढ आहे. सरकारकडून वर्षातून दोनदा महागाई भत्त्यात

सुधारणा केली जाते. ३०,००० मूळ पगार असलेल्या कर्मचाऱ्याला

दरमहा अतिरिक्त ९०० मिळतील, तर ४०,००० पगार असलेल्या

कर्मचाऱ्याला अतिरिक्त १,२०० मिळतील. महत्वाचे म्हणजे,

तीन महिन्यांच्या थकबाकीसह कर्मचाऱ्यांसाठी यंदाची दिवाळी

अतिशय उत्साहात जाणार आहे. ही वाढ सातव्या वेतन आयोगानुसार

सर्व केंद्रीय कर्मचाऱ्यांवर, पेंशनर्स आणि कुटुंब पेंशनर्सवर लागू

१ जुलै २०२५ पासून लागू होईल.

नवी दिल्ली, दि. १ (वृत्तसंस्था) : दिवाळीपूर्वी केंद्रीय

बजाज फायनान्सचे शेअर्स आज १.१० टक्क्यांनी घसरत सर्वाधिक नुकसान

सर्वाधिक घसरण : याउलट, सेन्सेक्समधील ३० पैकी २२ कंपन्यांचे, तर निफ्टी ५० मधील ५० पैकी ३७ कंपन्यांचे शेअर्स हिरव्या निशाणावर (तेजीसह) बंद झाले.

सार्वजनिक सूचना

याद्वारे सूचना देण्यात येते की, श्री. नारायणलात जेताजी परमार हे गोविंदा पार्क सोसायटी म्हणू ओळखल्या जाणाऱ्या ओम गोविंद पार्क सीएचएसएल, गाव - निलेमोरे, ता. वसई, जिल्ह ठाणे येथील ९ व्या मजल्यावरील, डी विंग, इमार क्रमांक १ वरील फ्लॅट क्रमांक ९०३ चे मालक आहेत. सदर फ्लॅटच्या मागील साखळी करा १६ फेब्रुवारी मेसर्स गोविंद कन्स्ट्रक्शन, बिल्डर्स श्री. नारायणलाल जेताजी परमार, खरेदीदार, वरिष्ट क्रमांक वसई-४-१७९४-२०१९ यांच्यातील विक्रीसाठी नोंदणीकत करार हरवला आहे आणि तं गहाळ झाला आहे आणि माझे अशील आधा हाऊसिंग फायनान्स लिमिटेडकडून कर्ज घेऊन सद फ्लॅट खरेदी करण्याचा विचार करीत आहे

वरील दस्तऐवजात आणि विक्री, भेटवस्तु, भाडेपटटा देवाणघेवाण, गहाणखत. कोणत्याही प्रकारे उपरोक्त हस्तांतरणाच्या संदर्भात कोणत्याही व्यक्तीचा दावा. अधिकार. मालकी हव किंवा हितसंबंध असेल तर त्यांनी ही सूचना प्रकाशित असतील तर, ॲड. मोन्सिला क्रॅस्टो यांना लेखी स्वरूपात कळवावेत असे न केल्यास. अशा व्यक्ती. व्यक्तींचा दावा, जर असेल तर, सर्व हेतू आणि हेतुंसाठी माफ करण्यात आला आहे आणि/किंव सोडून देण्यात आला आहे असे मानले जाईल.

ॲड. मोन्सिला कॅस्टो फ्लॅट क्रमांक ए/१०२, चावरे आर्केड सी.एच.एस एल., अभिनव हॉस्पिटलच्या वर, नालासोपार

तारीख: ०२/१०/२०२

यादारे सचना देण्यात येते की. मेसर्स कला निकेत आरजेपी ग्रुपचे मालक, श्री गणेश कुंज म्हणू सोसायटीमध्ये दसऱ्या मजल्यावर समारे ९७४ चौरस फट म्हणजेच ९०.५२ चौरस मीटर कार्पेट एरिया असलेले **फ्लॅट क्रमांक ७,** विले पार्ले पश्चिम तालुक अंधेरी जिल्हा मुंबई उपनगर येथे असलेल्या सीटीएर क्रमांक ३१८ जिमनीवर बांधलेले आहे.

मेसर्स विंको बिल्डर्सने हरीश हिरालाल मेहता यांच्य नावे ०७/११/१९७९ रोजी केलेल्या मूळ (नोटरीकृत नोटरीकत कराराच्या कलमांमध्ये आहे आणि हिराल

मेहता हे हरवले आहेत व सापडत नाही आहेत. वरील नमुद केलेल्या कागदपत्रांबाबत किंवा वरील नमुद केलेल्या सदनिकेच्या संदर्भात मालकी किंवा ाहाणखत किंवा शुल्क किंवा धारणाधिकार किंव भाडेपट्टा म्हणून किंवा अन्यथा, सदर सदनिकेच्या किंवा त्याच्या कोणत्याही भागाच्या संदर्भात कोणतार्ह दावा/निष्कर्ष असल्यास, त्यांनी येथे प्रकाशित झाल्यापासून ०७ (सात) दिवसांच्या आत त्यांच्य समर्थनार्थ कागदोपत्री पुरावे देणे आवश्यक आहे किंवा ते योग्यरित्या नोटरीकत सहाय्यक कागदपत्रांसह लेखी स्वरूपात माझ्या ए.के. तिवारी ॲडव्होकेट हायकोर्ट, ऑफिस नंबर १० श्याम गार्डन सीएचएस लिमिटेड विराट नगर, विरार (पश्चिम), पालघर-४०१३०:

येथील कार्यालयात कळवणे आवश्यक आहे. जर असे सर्व दावे रद्द झाले असतील असे मानलं जाईल आणि सदर सदनिकेचे मालकी हक सव

तारीख : ०२.१०.२०२५

ए. के. तिवारी

भारतावर टॅरिफ लादणाऱ्या ट्रम्पवर काय वेळ आली, कर्मचाऱ्यांना पगार द्यायला पैसे नाहीत; शटडाऊनची नामुष्की

नवी दिल्ली, दि. १ (वृत्तसंस्था) : भारतासह जगभरातील अनेक देशांवर टॅरिफ लादणारी अमेरिका स्वतःच अडचणीत आली आहे. अमेरिकेत अध्यक्षांचे प्रशासन सिनेटमध्ये आवश्यक फंडिंग विधेयक पास करण्यात अपयशी ठरल्याने अधिकृतपणे 'सरकारी शटडाऊन' सुरू झाले आहे. संघीय सरकारला निधी मिळणे थांबल्यामुळे याचा थेट परिणाम सरकारी कामकाजावर आणि देशाच्या अर्थव्यवस्थेवर होणार आहे.

शटडाऊनमुळे लाखो सरकारी कर्मचाऱ्यांवर बिना वेतनाच्या सुट्टीवर जाण्याची वेळ आली आहे, तर आवश्यक सेवा देणाऱ्या कर्मचाऱ्यांना वेतनाशिवाय काम करावे लागणार

कोणत्याही देशाचे सरकार चालवण्यासाठी बजेट पास करणे आवश्यक असते. अमेरिकेत बजेटला अंतिम मंजुरी देण्यासाठी हाऊस आणि सिनेट या दोन्ही सभागृहांची संमती लागते. जसं आपल्याकडे लोकसभा आणि राज्यसभा आहे. निधीचा अभावः जर ही मंजुरी मिळाली नाही, तर सरकारी एजन्सींना काम करण्यासाठी निधी (फंड) मिळत नाही. यामुळे अनेक गैर-आवश्यक सरकारी सेवा थांबतात आणि या स्थितीला 'शटडाऊन' म्हटले जाते.

अंतिम प्रयत्न निष्फळः शटडाऊन टाळण्यासाठी फंडिंग मिळवण्याचा अंतिम प्रयत्न मंगळवारी करण्यात आला. परंतु, बजेट पास करण्यासाठी आवश्यक असलेले ६० मत मिळवता आले नाहीत, ज्यामुळे शटडाऊन

कर्मचारी आणि अर्थव्यवस्थेला मोठा

शटडाऊनचा सर्वात मोठा फटका सरकारी कर्मचाऱ्यांवर आणि अर्थव्यवस्थेला बसतो.

सुमारे ४०% सरकारी कर्मचारी या शटडाऊनमुळे प्रभावित होऊ शकतात. गैर-आवश्यक सेवांमधील कर्मचाऱ्यांना बिना वेतनाच्या सुट्टीवर पाठवले जाते.

तर मेडिकल, सैन्य दल आणि हवाई सुरक्षा यांसारख्या आवश्यक सेवांमधील कर्मचाऱ्यांना मात्र बिना वेतनाचे काम सुरू ठेवावे लागते.

PUBLIC ANNOUNCEMENT

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शटडाऊन संपेपर्यंत त्यांना वेतन मिळत

यापूर्वी २२ डिसेंबर २०१८ ते २५ जानेवारी २०१९ दरम्यान अमेरिकेत ३५ दिवसांचा सर्वात मोठा शटडाऊन लागला होता. त्यामुळे अमेरिकेच्या अर्थव्यवस्थेचे तीन डॉलरहून अधिक नुकसान झाले होते.

या सेवा सुरूच राहतील

शटडाऊन लागला तरी, काही महत्त्वपूर्ण सेवांसाठी निधीची तरतूद कायम ठेवली जाते आणि या सेवांमध्ये कोणताही अडथळा येत

सैन्य दल, कायदेशीर प्रक्रिया, वैद्यकीय सुरक्षा आणि हवाई वाहतूक यांसारख्या अत्यावश्यक सेवा कार्यान्वित राहतील.

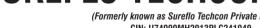
राजकीय पक्षांमध्ये आरोग्य सेवा आणि इतर मागण्यांवर एकमत न झाल्याने सध्याची ही स्थिती निर्माण झाली आहे. या शटडाऊनचा परिणाम जागतिक बाजारपेठेतील गुंतवणूकदारांवर आणि आर्थिक वातावरणावरही होण्याची शक्यता

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SUREFLO TECHCON LIMIT



CIN: U74999MH2013PLC241949

Our Company was originally incorporated on April 16, 2013, as a Private Limited Company in the name of "Sureflo Techcon Private Limited" under the provisions o the Companies Act, 1956 bearing Registration Number 241949 issued by the Registrar of Companies, Maharashtra, Mumbai. Further, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an extraordinary general meeting held on December 11, 2024 and consequently the name of our Company was changed to 'Sureflo Techcon Limited' and a fresh certificate of incorporation dated February 04, 2025 was issued by the Registrar of Companies, Central Processing Centre. The corporate identification number of our Company is U74999MH2013PLC241949. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page no. 196 of the Draft Red Herring Prospectus

Registered Office: A-101, New India Chamber, Cross Road A Off MIDC, Behind Onida House, Andheri (East), Mumbai - 400 093, Maharashtra, India

Telephone: +91 2241200915 | Email: contact@sureflo.in | Website: www.sureflo.in Contact Person: Harsh Pankaj Jani, Company Secretary and Compliance Officer

INITIAL PUBLIC OFFER OF UPTO 35.00.000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SUREFLO TECHCON LIMITED THE "COMPANY OR "ISSUER") AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING LÁKHS ("PUBLIC OFFER") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH. AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH. AGGREGATING UP TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFEF AND NET OFFER WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), NEWSPAPER) AND MARATHI EDITION OF I●1 (A WIDELY CIRCULATED REGIONAL DAILY NEWSPAPER. MARATHI BEING THE REGIONAL LANGUAGE OF MUMBAI MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE WITH THE RELEVAN FINANCIAL RATIOS CALCULATED AT THE FLOOR PRICE AND THE CAP PRICE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subjec to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponso

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance Regulation 253(1) of the SEBI ICDR Regulations, as amended, wherein not moré than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid lutual E Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation or a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion is reserved for Applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 Lakhs; and (b) two-third of such portion is reserved for Applicants with application size of more than ₹10 Lakhs, provided that the unsubscribed portion in either of such subcategories could have been allocated to Applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ÁSBA process. For details, see "Offee **Procedure**" on page no. 302 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with pursuant to regulation 247 of the SEBI ICDR Regulation, 2018 along with F. No. SEBI/LAD-NRO/GN/2025/233 Notification dated March 03, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 and applicability of corporate governance provisions under SEBI LODR Regulations, 2015 on SME Companies for fulfilling all additional criteria, the Draft Red Herring Prospectus filed with the EMERGE Platform of National Stock Exchange of India Limited ("NSE") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.sureflo.in and at the website of BRLM i.e. Gretex Corporate Services Limited at www.gretexcorporate.com. Our Company hereby invites the members of the public to give their comments to NSE SME, to the Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by NSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Rec Herring Prospectus with NSE SME

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take th risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 30 of the Draft Red Herring Prospectus

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus ("Red Herring Prospectus" has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectu from the Draft Red Herring Prospectus. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of National Stock Exchange Limited

For details of the main objects of the Company as contained in its Memorandum of Association, see "Our History and Certain Other Corporate Matters" on page 196 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Compan and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 76 of the Draft

BOOK RUNNING LEAD MANAGER TO THE ISSUE



GRETEX CORPORATE SERVICES LIMITED

Tel. No.: +91 93319 26937

CIN: L74999MH2008PLC288128

Registered Office: A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai 400013, Maharashtra, India

Email: info@gretexgroup.com Investor Grievance Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Mr. Pradip Agarwal SEBI Regn. No. INM000012177

REGISTAR TO THE ISSUE Maashitla

MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, North West - 110034, New Delhi, Delhi, India

Tel No.: 011-47581432 Email: investor.ipo@maashitla.com

CIN: U67100DL2010PTC208725

Investor Grievance Email Id: investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mukul Agrawal

SEBI Registration No.: INR000004370

COMPANY SECRETARY AND COMPLIANCE OFFICER

SUCEFLO **SUREFLO TECHCON LIMITED**

Mr. Harsh Pankai Jani Address: A-101, New India Chambers, Cross Road A Off MIDC, Behind Onida House, Andheri-East, Mumbai 400 093. Maharashtra, India. Telephone: +91 22 4120 0915 (Ext. 148)

Email: cs@sureflo.in

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers of Registrar to the Issue, in case of any pre issue or post issu related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DF. FOR SUREFLO TECHCON LIMITED

Harsh Pankaj Jani

On behalf of the Board of Directors

Place: Mumbai Date: October 01, 2025 Company Secretary and Compliance Office SUREFLO TECHCON LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and othe Place: Mumbai considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 30, 2025 with EMERGE Platforn Date: October 01, 2025 of National Stock Exchange of India Limited ("NSE or NSE EMERGE"). The Draft Red Herring Prospectus is available on the website of NSE at www.nseindia.com and or the website of the BRLMs i.e Gretex Corporate Services Limited at www.gretexcorporate.com and the website of our Company www.sureflo.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 30 of the Draft Red herring Prospectus. Potential investors should not rely on the Draft Red herring Prospectus filed with NSE EMERGE for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States



Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" a under the provisions of Companies Act. 2013, vide certificate o

incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada Thane West, Maharashtra - 400607 India

Tel: +91-8976823566 Website: https://kvtoys.com/ E-mail id: cs@kvtoysindia.com

Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ (•1 LAKHS (THE "ISSUE") OF WHICH (I EQUITY SHARES AGGREGATING TO ₹ (•1 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [• 1 % AND [• 1 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE DAILY NEWSPAPER, AND [•] EDITION OF [•]. (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force maieure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the reviser Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBIICDR REGULATIONS").

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50,00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor estor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Ancho Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Équity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA

process. For details, see "**Issue Procedure"** on page 237 of this Draft Red Herring Prospectus. This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the Company at https://kvtoys.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention

of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this this Draft Red Herring Prospectus. Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE (BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "<mark>History and Certain Corporate Matters</mark>" beginning on page 146 of the Draft Red Herring Prospectus

BOOK RUNNING LEAD MANAGERS

GYR **Capital Advisors**

GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908 SEBI Registration Number: INM000012810 Address: 428, Gala Empire, Near JB Tower, Drive in Road

Thaltej, Ahmedabad -380 054, Gujarat, India. **Telephone No:** +918777564648Website: www.gyrcapitaladvisors.com Email ID: kvtoys@gyrcapitaladvisors.in

Investor Grievance Email: investors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid

REGISTRAR TO THE ISSUE

PURVA SHAREGISTRY (INDIA) PVT. LTD CIN: U67120MH1993PTC074079 SEBI Registration Number: INR000001112 Address: Unit no. 9, Shiv Shakti Ind. Estt, J .F Boricha Marg, Lower Parel (E), Mumbai 400 011

Telephone: +91 22 4961 4132 E-mailid: newissue@purvashare.com Website: www.purvashare.com **Investor Grievance Email** newissue@purvashare.com

Contact Person: Ms. Deepali Dhuri

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Heta Viraj Shah

Address: Office No. 1508, 15th Floor, Solus Business Park, Buliding Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India Tel.: +91 89768 23566

E-mail - cs@kvtoysindia.com Website: https://kvtoys.com/

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective

beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP. K. V. TOYS INDIA LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

Ms. Heta Virai Shah COMPANY SECRETARY AND COMPLIANCE OFFICER

Disclaimer: K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bseindia.com/ and is available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company https://kvtoys.com/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

केन्द्रीय सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 के उप-नियम (5) के खंड (ए) के संबंध में।

फिनकैप लिमिटेड (सीआईएनः L70100HR1996PLC033099) के मामले में, जिसका पंजीकृत कार्यालय गाँव कपरीवास, धारूहेड़ा, जिला रेवाड़ी, हरियाणा, भारत-123106में है, के मामले में

आवेदक कंपनी /याचिकाकर्ता एतद्वारा आम जनता को सूचित किया जाता है कि "हरियाणा राज्य" से "दिल्ली राष्ट्रीय राजधानी क्षेत्र" में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए30 सितंबर, 2025 को आयोजित वार्षिक आमसभा में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरेंडम ऑफ एसोसिएशन के परिवर्तन की पृष्टि के लिए कम्पनी अधिनियम, 2013 की धारा 13 के अंतर्गत आवेदक कंपनी केंद्र सरकार के पास आवेदन करने का प्रस्ताव करती है। कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे अपनी आपत्ति

MCA-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत फॉर्म भरकर प्रस्तुत कर सकते हैं अथवा उसके नीचे वर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक, उत्तरी क्षेत्र के पतेः बी-2 विंग, 2 रा तल, पं. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में जमा करें या जमा कराएं या पंजीकृत डाक से भेजेः गाँव कपरीवास, धारूहेड़ा, जिला रेवाड़ी, हरियाणा, पशपित फिनकैप लिमिटेड

की ओर से और उनके लिए अनिल मलिक दिनांक: 02.10.2025 पूर्णकालिक निदेशक स्थानः हरियाणा डीआईएनः 10948189

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies

or entering into any

agreements with advertisers

or otherwise acting on an

advertisement in any

manner whatsoever.

कैनरी होटल्स प्राइवेट लिमिटेड

(सीआईएन: U55101DL2006PTC144532) पंजीकृत कार्यालयः एसेट नंबर ६, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली-110037, भारत दूरभाषः +91-11-46050101, ईमेलः sectdeptt@lemontreehotels.com

> प्रपत्र संख्या आईएनसी -26 [कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसार]

केंद्र सरकार के समक्ष

क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम

30 के उप-नियम (5) के खंड (क) के संबंध में

कैनरी होटल्स प्राइवेट लिमिटेड के संबंध में जिसका पंजीकृत कार्यालय एसेट संख्या ६, एयरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली – 110037 में है।

आवेदक कंपनी / याचिकाकर्ता इसके द्वारा आम जनता को सूचित किया जाता है कि आवेदक कंपनी कंपनी अधिनियम, 2013 की धारा 13(4) के तहत केंद्र सरकार (क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली) को आवेदन करने का प्रस्ताव करती है, जिसमें 24/09/2025 को आयोजित वार्षिक आम बैठक में पारित विशेष प्रस्ताव के अनुसार कंपनी के एसोसिएशन के ज्ञापन में परिवर्तन की पुष्टि की मांग की जाती हैं, ताकि आवेदक कंपनी अपने पंजीकृत कार्यालय को ''राष्ट्रीय राजधानी क्षेत्र (एनसीटी) दिल्ली''से 'हरियाणा राज्य'' में बदल सके।

कोई भी व्यक्ति जिसका हित आवेदक कंपनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित होने की संभावना है, वह एमसीए—21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र भरकर या पंजीकृत डाक द्वारा अपनी आपत्तियाँ भेजकर, अपने हित की प्रकृति और विरोध के आधार बताते हुए एक हलफनामे के साथ माननीय क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट मामलों के मंत्रालय को पते बी–2 विंग, द्वितीय तल, पं. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली—110003 को इस सूचना के प्रकाशन की तिथि से चौदह (14) दिनों के भीतर, आवेदक कंपनी को उसके नीचे उल्लिखित पंजीकृत कार्यालय पते पर एक प्रति सहित भेजें:

कैनरी होटल्स प्राइवेट लिमिटेड

पताः एसेट नंबर ६, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली-110037

कैनरी होटल्स प्राइवेट लिमिटेड की ओर से हस्ताक्षरकर्ता /-पवन कुमार कुमावत कंपनी सचिव

दिनांकः 01.10.2025 स्थानः नई दिल्ली एम सं - ए25377

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(Scan this code to view Draft Red Herring Prospectus)

PUBLIC ANNOUNCEMENT



NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navieet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

> Registered Office: 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Rajasthan, India. Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in; Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer Promoters of our Company: Ataljit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), OF WHICH [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] % AND [+]% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price, All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84



CUMULATIVE CAPITAL PRIVATE LIMITED Telephone: +91 9819662664/+91-9936798144 E-mail: contact@cumulativecapital.group

Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises. Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Website: www.cumulativecapital.group Investor Grievance E-mail: contact@cumulativecapital.group Contact Person: Swapnilsagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129

REGISTRAR TO THE ISSUE

COMPANY **NAVJEET INDIA LIMITED** 36, Kamlawadi, Gulab Bagh

BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India Telephone: +91-22-6263 8200 E-mail: ipo@bigshareonline.com

Telephone: +91 9001089989 E-mail: cs@mumkins.in Website: www.mumkins.in Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer Investor Grievance E-mail: investor@bigshareonline.com CIN: U18101RJ2016PLC049370 Website: www.bigshareonline.com

SEBI Registration No.: INR000001385 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

Contact Person: Sagar Pathare

NAVJEET INDIA LIMITED On behalf of the Board of Directors

Place: Udaipur

Date: October 01, 2025

Road - 313001, Udaipur,

Rajasthan, India.

Prinkle Talesara Company Secretary & Compliance Officer

Navjeet India Linited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

WISEC GLOBAL LIMITED

Reg. Office: Office No 303, Plot No 6, 3rd Floor Vardhman Arihant Chamber Commercial Complex Block-KP, Pitampura, Delhi-110034 CIN: L71100DL1991PLC046609

Email ID: wisecglobal@yahoo.com Website: www.wisecglobal.com NOTICE FOR ANNOUNCEMENT OF RESULTS OF VOTING FOR THE 34th (THIRTY FOURTH) ANNUAL GENERAL MEETING (AGM) OF THE COMPANY

terms of Sections 96, 108 and other applicable provisions of the Companies Act, 2013, as mended, read together with the Companies (Management and Administration) Rules, 2014 and compliance with applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, the approval of the members was sought by means of E-Voting/Voting through Ballot Paper. The Company had provided E-Voting as well as facility of Voting through Ballot Paper to the members to cast their votes on the Resolutions, proposed in the Notice of 34th (Thirty Fourth) AGM dated 4th September, 2025. The Board had appointed Mr. Devender Singh, Company Secretary in Practice as the Scrutinizer

for conducting the E-Voting/ Voting through Ballot paper at AGM.

The Scrutinizer has carried out the scrutiny of all the electronic votes received up to the last date of receipt i.e. Monday, 29th September, 2025 till 5:00 P.M. and also the Voting done at the AGM and has submitted his report on Wednesday, 01st October, 2025 to the Chairperson of the Meeting

Based on the Scrutinizer's Report dated Wednesday, 1st October, 2025, the Board has declared

Resolution	% of votes passed in favour of the resolution
Adoption of Financial Statements and reports of the Board of Directors and Auditors thereon	93.93
Appointment of Ms. Afrin (DIN: 10689215) as director liable to retire by rotation	93.94
Adoption of new set of Memorandum of Association of Company pursuant to the Companies Act, 2013	93.94
Afteration in the main objects clause of the Memorandum of Association of the Company	93.94
Adoption of new set of Articles of Association of Company pursuant to the Companies Act, 2013	93.94
Re-appointment of Mr. Rakesh Rampal (DIN:01537696) as Whole Time Director of the Company	93.80
To consider and approve borrowing limits of the company	93.94
To issue secured/unsecured, listed/unlisted redeemable non- convertible debentures on private placement basis	93.94
Appointment of Shailendra Roy and Associates as Secretarial Auditor of the Company	93.94
Resent on the above report of Condinizer the recolution on 1 to 0 as	eat out in the Motion of 3/th

sed on the above report of Scrutinizer, the resolution no. 1 to 9 as set out in the Notice of 34th Thirty Fourth) AGM dated 4th September, 2025 are deemed to have been duly approved by the rembers with requisite majority on Wednesday, 1st October, 2025.

he Results along with Scrutinizer's Report are available at the registered office of the Company. he same are also hosted on the Company's Website i.e, www.wisecglobal.com and are also ivaliable on the website of BSE Limited www.bseindia.com

For Wisec Global Limited Director DIN: 10689215

Place: Delhi Date: 1st October, 2025

the results of AGM as under:

D SHARRING

सांकेतिक कब्जा नोटिस सरफेसी अधिनियम के तहत 13(4)

पंजीकृत कार्यालयः राधिका, दूसरी मंजिल, लॉ गार्डन रोड, नवरंगपुरा, अहमदाबाद, गुजरात, पिन कोडः 380009 शाखा कार्यालयः एचडीबी फाइनेंशियल सर्विसेज लिमिटेड, खसरा नंबर 47, ऑक्स फोर्ड स्कूल के पीछे, विकासपुरी दिल्ली 110018

आप, निम्न उल्लिखित उधारकर्ता, सह-उधारकर्ता और गारंटर ने अपनी अचल संपत्तियों (प्रतिभूतियों) को गिरवी रखकर एचडीबी फाइनेंशियल सर्विसेज लिमिटेड से ऋण/वित्तीय सुविधा का लाभ उठाया है और उसी के पुनर्भुगतान में चूक की है। आपके चूक के परिणामस्वरूप आपके ऋण को गैर-निष्पादित परिसंपत्ति के रूप में वर्गीकृत किया गया था। इसके बाद, कंपनी ने वित्तीय परिसंपत्ति के प्रतिभृतिकरण और पुनर्निर्माण और प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (अधिनियम) की धारा 13(2) के तहत मांग नोटिस जारी किया है, जिसकी सामग्री को अधिनियम की धारा 13(2) के अनुसार प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 3(1) के साथ पढकर आप तक वैकल्पिक सेवा के रूप में प्रकाशित किया जा रहा है। उधारकर्ताओं, सह-उधारकर्ताओं, ऋण खाता संख्या, ऋण राशि, धारा 13(2) के तहत मांग नोटिस की तारीख, नोटिस में दावा की गई राशि, एनपीए तिथि और प्रतिभृतियों का विवरण निम्नानुसार हैः

1) ऋणी/सह–उधारकर्ता/गारंटर का नाम और पता, 2) ऋण खाता संख्या, 3) ऋण राशि, 4) मांग नोटिस की तिथि: 5) रुपये में दावा की गई राशि, 6) प्रतिभूतियों का विवरण, 7) कब्जे

उधारकर्ता और सह-उधारकर्ताओं का नामः लव कुश कम्युनिकेशन, लव कुश कम्युनिकेशन बाबा प्लाजा बिजनीर बिजनीर–246701 उत्तर प्रदेश और उत्तर मुखी (भूतल बिना छत के) नंबर–06 जिसका क्षेत्रफल 14.23 वर्ग मीटर है, बाबा प्लाजा बिजनौर-246701 पर स्थित एक व्यावसायिक दुकान भी, रागनी गुप्ता ई 5 शक्ति अपार्टमेंट, बैराज पेट्रोल पंप के पास, बैराज पेट्रोल पंप बिजनौर बिजनौर-246701 उत्तर प्रदेश, कामेश गुप्ता ई 5 शक्ति अपार्टमेंट, बैराज पेट्रोल पंप के पास, बैराज पेट्रोल पंप बिजनौर बिजनौर–246701 उत्तर प्रदेश, ऋण खाता संख्याः 38980684ः ऋण राशिः ऋण खाता संख्या 38980684 द्वारा रु.3031000/— (तीस लाख इकतीस हजार रुपये मात्र), दावा की गई राशिः 09.05.2025 तक रु.3047543.33 / — (तीस लाख सैंतालीस हजार पांच सौ तैंतालीस – तैंतीस पैसे मात्र) और वास्तविक प्राप्ति तक भविष्य के संविदात्मक ब्याज के साथ–साथ आकस्मिक व्यय, लागत और शुल्क आदि। प्रतिभूति का विवरणः उत्तरमुखी (बिना छत वाली भूतल) व्यावसायिक दुकान संख्या–06 , जिसका क्षेत्रफल 14.23 वर्ग मीटर है, बाबा प्लाजा मार्केट, बिजनौर, परगना, तहसील और जिला बिजनौर में स्थित सम्पत्ति का वह सब टुकड़ा और अंश। संपत्ति की सीमाएँ: उत्तर— रास्ता संयुक्त बाबा प्लाजा मार्केट, दक्षिण— शिवाजी मार्केट, पश्चिम– दुकान कल्याण सिंह, पूर्व– संपत्ति आकाश दीप। कब्जे की

इसलिए आप उधारकर्ता, सह–उधारकर्ताओं और गारंटरों को इस नोटिस के 60 दिनों के भीतर ऊपर उल्लिखित अतिरिक्त ब्याज के साथ उपरोक्त मांग की गई राशि का भुगतान करने के लिए कहा जाता है। ऐसा न करने पर अधोहस्ताक्षरी को उपर्युक्त प्रतिभूतियों को लागू करने के लिए अधिनियम के तहत कार्रवाई करने के लिए विवश होना होगा।(उपलब्ध समय के संबंध में, प्रतिभूति संपत्तियों को भुनाने के लिए, अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों के लिए उधारकर्ता का ध्यान आमंत्रित किया जाता है।) कृपया ध्यान दें कि उक्त अधिनियम की धारा 13(13) के अनुसार, आपको बिक्री, पट्टे या अन्यथा हमारी सहमति के बिना उपरोक्त संदर्भित प्रतिभूतियों को स्थानांतरित करने से प्रतिबंधित किया गया है और अधिनियम की धारा 13(13) के किसी भी गैर-अनुपालन पर उक्त अधिनियम की धारा 29 के तहत दंडनीय है। किसी भी प्रश्न के लिए कृपया श्री अरुण यादव फ़ोनः 9350538386 / श्री विकास आनंद (9711010384)से संपर्क करें। हस्ता /-एचडीबी फाइनेंशियल सर्विसेज लिमिटेड के लिए,

स्थानः दिल्ली / एनसीआर, दिनांकः 02.10.2025

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K. V. TOYS INDIA LIMITED

incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

> Tel: +91-8976823566 Website: https://kvtoys.com/ E-mail id: cs@kvtoysindia.com/ Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [+] LAKHS (THE "ISSUE") OF WHICH [] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE AGGREGATING UPTO ₹ [+] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE".

THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•]. (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read

with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35,00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA

process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus. This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake

initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited. Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the Company at https://kvtoys.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

REGISTRAR TO THE ISSUE

BOOK RUNNING LEAD MANAGERS



GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908 SEBI Registration Number: INM000012810 Address: 428, Gala Empire, Near JB Tower, Drive in Roan

Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone No: +91 87775 64648 Website: www.gyrcapitaladvisors.com

Email ID: kvtoys@gyrcapitaladvisors.in Investor Grievance Email: investors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid



PURVA SHAREGISTRY (INDIA) PVT. LTD CIN: U67120MH1993PTC074079 SEBI Registration Number: INR000001112 Address: Unit no. 9, Shiv Shakti Ind. Estt, J .F Boricha Marg, Lower Parel (E), Mumbai 400 011 Telephone: +91 22 4961 4132 E-mail id: newissue@purvashare.com

Website: www.purvashare.com Investor Grievance Email: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Heta Viraj Shah

Park, Buliding Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India Tel.: +91 89768 23566

Address: Office No. 1508, 15th Floor, Solus Business

E-mail - cs@kvtoysindia.com Website: https://kvtoys.com/

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

K. V. TOYS INDIA LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

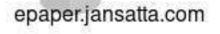
Chandigarh

Place: Mumbai Date: October 01, 2025

Ms. Heta Viraj Shah, COMPANY SECRETARY AND COMPLIANCE OFFICER

Disclaimer: K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bseindia.com/ and is available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company https://kvtoys.com/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and

unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



30 के उप-नियम (5) के खंड (ए) के संबंध में। **फिनकैप लिमिटेड** (सीआईएन: L70100HR1996PLC033099) के मामले में, जिसका पंजीकृत कार्यालय गाँव कपरीवास, धारूहेड़ा, जिला रेवाड़ी, हरियाणा, भारत-123106में है, के मामले में

एतद्वारा आम जनता को सचित किया जाता है कि "हरियाणा राज्य" से "दिल्ली राष्ट्रीय राजधानी क्षेत्र" में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए30 सितंबर, 2025 को आयोजित वार्षिक आमसभा में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरेंडम ऑफ एसोसिएशन के परिवर्तन की पुष्टि के लिए कम्पनी अधिनियम, 2013 की धारा 13 के अंतर्गत आवेदक कंपनी केंद्र सरकार के पास आवेदन करने का प्रस्ताव करती है। कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे अपनी आपत्ति MCA-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत फॉर्म भरकर प्रस्तुत कर सकते हैं अथवा उसके नीचे

वर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक, उत्तरी क्षेत्र के पतेः बी-2 विंग, 2 रा तल, पं. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में जमा करें या जमा कराएं या पंजीकृत डाक से भेजेः गाँव कपरीवास, धारूहेड़ा, जिला रेवाड़ी, हरियाणा, भारत-123106 पशुपति फिनकैप लिमिटेड

की ओर से और उनके लिए अनिल मलिक दिनांक: 02.10.2025 पूर्णकालिक निदेशक स्थानः हरियाणा डीआईएनः 1094818

"IMPORTANT"

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advertisement in any

manner whatsoever.

कैनरी होटल्स प्राइवेट लिमिटेड

(सीआईएनः U55101DL2006PTC144532) पंजीकृत कार्यालयः एसेट नंबर ६, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली-110037, भारत दूरभाषः +91-11-46050101, ईमेलः sectdeptt@lemontreehotels.com

> प्रपत्र संख्या आईएनसी -26 [कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसार] केंद्र सरकार के समक्ष

क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली कंपनी अधिनियम, 2013 की धारा 13 की उप–धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 के उप-नियम (5) के खंड (क) के संबंध में

कैनरी होटल्स प्राइवेट लिमिटेड के संबंध में

जिसका पंजीकृत कार्यालय एसेट संख्या ६, एयरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली – 110037 में है।

.आवेदक कंपनी / याचिकाकर्ता इसके द्वारा आम जनता को सूचित किया जाता है कि आवेदक कंपनी कंपनी अधिनियम, 2013 की धारा 13(4) के तहत केंद्र सरकार (क्षेत्रीय निदेशक, उत्तरी क्षेत्र नई दिल्ली) को आवेदन करने का प्रस्ताव करती है, जिसमें 24/09/2025 को आयोजित वार्षिक आम बैठक में पारित विशेष प्रस्ताव के अनुसार कंपनी के एसोसिएशन के ज्ञापन में परिवर्तन की पुष्टि की मांग की जाती हैं, ताकि आवेदक कंपनी अपने पंजीकत कार्यालय को ''राष्ट्रीय राजधानी क्षेत्र (एनसीटी) दिल्ली''से 'हरियाणा राज्य'' में बदल सके।

कोई भी व्यक्ति जिसका हित आवेदक कंपनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित होने की संभावना है, वह एमसीए—21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र भरकर या पंजीकृत डाक द्वारा अपनी आपत्तियाँ भेजकर, अपने हित की प्रकृति और विरोध के आधार बताते हुए एक हलफनामे के साथ माननीय क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट मामलों के मंत्रालय को पते बी–2 विंग, द्वितीय तल, पं. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली–110003 को इस सूचना के प्रकाशन की तिथि से चौदह (14) दिनों के भीतर, आवेदक कंपनी को उसके नीचे उल्लिखित पंजीकृत कार्यालय पते पर एक प्रति सहित भेजें:

> कैनरी होटल्स प्राइवेट लिमिटेड पताः एसेट नंबर ६, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली–110037

कैनरी होटल्स प्राइवेट लिमिटेड की ओर से हस्ताक्षरकर्ता /-

पवन कुमार कुमावत एम.सं. - ए25377

OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION

दिनांकः 01.10.2025

स्थानः नई दिल्ली



(Scan this code to view Draft Red Herring Prospectus)

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION



NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

Registered Office: 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Raiasthan, India. Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in; Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer Promoters of our Company: Ataliit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), OF WHICH [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•]% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY, FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments. if any, for a period of at least 21 days from the date of such filling by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER



CUMULATIVE CAPITAL PRIVATE LIMITED Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises. Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664/+91-9936798144 E-mail: contact@cumulativecapital.group Website: www.cumulativecapital.group

Investor Grievance E-mail: contact@cumulativecapital.group Contact Person: Swapnilsagar Vithalani / Shreva Yadav SEBI Registration Number: INM000013129

Place: Udaipur

Date: October 01, 2025

REGISTRAR TO THE ISSUE



BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2. 6th Floor. Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai - 400093, Maharashtra, India Telephone: +91-22-6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com

Website: www.mumkins.in Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer Website: www.bigshareonline.com Contact Person: Sagar Pathare SEBI Registration No.: INR000001385

NAVJEET INDIA LIMITED 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Rajasthan, India. Telephone: +91 9001089989 E-mail: cs@mumkins.in

COMPANY

CIN: U18101RJ2016PLC049370 GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908 SEBI Registration Number: INM000012810

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

NAVJEET INDIA LIMITED On behalf of the Board of Directors

Prinkle Talesara

Company Secretary & Compliance Officer

Navicet India Linited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

WISEC GLOBAL LIMITED

Reg. Office: Office No 303, Plot No 6, 3rd Floor Vardhman Arihant Chamber Commercial Complex Block-KP, Pitampura, Delhi-110034 CIN: L71100DL1991PLC046609

Email ID: wisecglobal@yahoo.com Website: www.wisecglobal.com NOTICE FOR ANNOUNCEMENT OF RESULTS OF VOTING FOR THE 34th (THIRTY FOURTH) ANNUAL GENERAL MEETING (AGM) OF THE COMPANY

terms of Sections 96, 108 and other applicable provisions of the Companies Act, 2013, as mended, read together with the Companies (Management and Administration) Rules, 2014 and n compliance with applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, the approval of the members was sought by means of E-Voting/Voting through Ballot Paper. The Company had provided E-Voting as well as facility of Voting through Ballot Paper to the members to cast their votes on the Resolutions, proposed in the Notice of 34th (Thirty Fourth) AGM dated 4th September, 2025.

The Board had appointed Mr. Devender Singh, Company Secretary in Practice as the Scrutinizer for conducting the E-Voting/ Voting through Ballot paper at AGM.

The Scrutinizer has carried out the scrutiny of all the electronic votes received up to the last date of receipt i.e. Monday, 29th September, 2025 till 5:00 P.M. and also the Voting done at the AGM and has submitted his report on Wednesday, 01st October, 2025 to the Chairperson of the Meeting. Based on the Scrutinizer's Report dated Wednesday, 1st October, 2025, the Board has declared he results of AGM as under:

Resolution

4733869200200	favour of the resolution
Adoption of Financial Statements and reports of the Board of Directors and Auditors thereon	93.93
Appointment of Ms. Afrin (DIN: 10689215) as director liable to retire by rotation	93.94
Adoption of new set of Memorandum of Association of Company pursuant to the Companies Act, 2013	93.94
Alteration in the main objects clause of the Memorandum of Association of the Company	93.94
Adoption of new set of Articles of Association of Company pursuant to the Companies Act, 2013	93.94
Re-appointment of Mr. Rakesh Rampal (DIN:01537696) as Whole Time Director of the Company	93,80
To consider and approve borrowing limits of the company	93.94
To issue secured/unsecured, listed/unlisted redeemable non- convertible debentures on private placement basis	93.94
Appointment of Shailendra Roy and Associates as Secretarial Auditor of the Company	93.94

Based on the above report of Scrutinizer, the resolution no. 1 to 9 as set out in the Notice of 34th Thirty Fourth) AGM dated 4th September, 2025 are deemed to have been duly approved by the nembers with requisite majority on Wednesday, 1st October, 2025.

The Results along with Scrutinizer's Report are available at the registered office of the Company The same are also hosted on the Company's Website i.e, www.wisecglobal.com and are also available on the website of BSE Limited www.bseindia.com

> For Wisec Global Limited Director

% of votes passed in

Place: Delhi Date: 1st October, 2025

DIN: 10689215

DB HANGIA

सांकेतिक कब्जा नोटिस सरफेसी अधिनियम के तहत 13(4)

पंजीकृत कार्यालयः राधिका, दूसरी मंजिल, लॉ गार्डन रोड, नवरंगपुरा, अहमदाबाद, गुजरात, पिन कोडः 380009 शाखा कार्यालयः एचडीबी फाइनेंशियल सर्विसेज लिमिटेड, खसरा नंबर 47, ऑक्स फोर्ड स्कूल के पीछे, विकासपुरी दिल्ली 110018

आप, निम्न उल्लिखित उधारकर्ता, सह-उधारकर्ता और गारंटर ने अपनी अचल संपत्तियों (प्रतिभूतियों) को गिरवी रखकर एचडीबी फाइनेंशियल सर्विसेज लिमिटेड से ऋण/वित्तीय सुविधा का लाभ उठाया है और उसी के पुनर्भुगतान में चूक की है। आपके चूक के परिणामस्वरूप आपके ऋण को गैर-निष्पादित परिसंपत्ति के रूप में वर्गीकृत किया गया था। इसके बाद, कंपनी ने वित्तीय परिसंपत्ति के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (अधिनियम) की धारा 13(2) के तहत मांग नोटिस जारी किया है, जिसकी सामग्री को अधिनियम की धारा 13(2) के अनुसार प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 3(1) के साथ पढ़कर आप तक वैकल्पिक सेवा के रूप में प्रकाशित किया जा रहा है। उधारकर्ताओं, सह-उधारकर्ताओं, ऋण खाता संख्या, ऋण राशि, धारा 13(2) के तहत मांग नोटिस की तारीख, नोटिस में दावा की गई राशि, एनपीए तिथि और प्रतिभूतियों का विवरण निम्नानुसार है:

1) ऋणी/सह—उधारकर्ता/गारंटर का नाम और पता, 2) ऋण खाता संख्या, 3) ऋण राशि, 4) मांग नोटिस की तिथिः 5) रुपये में दावा की गई राशि, 6) प्रतिभूतियों का विवरण, 7) कब्जे

उधारकर्ता और सह-उधारकर्ताओं का नामः लव कुश कम्युनिकेशन, लव कुश कम्युनिकेशन बाबा प्लाजा बिजनौर बिजनौर–246701 उत्तर प्रदेश और उत्तर मुखी (भूतल बिना छत के) नंबर–06 जिसका क्षेत्रफल 14.23 वर्ग मीटर है, बाबा प्लाजा बिजनौर-246701 पर स्थित एक व्यावसायिक दुकान भी, रागनी गुप्ता ई 5 शक्ति अपार्टमेंट, बैराज पेट्रोल पंप के पास, बैराज पेट्रोल पंप बिजनौर बिजनौर–246701 उत्तर प्रदेश, कामेश गुप्ता ई 5 शक्ति अपार्टमेंट, बैराज पेट्रोल पंप के पास, बैराज पेट्रोल पंप बिजनौर बिजनौर–246701 उत्तर प्रदेश, ऋण खाता संख्याः 38980684ः ऋण राशिः ऋण खाता संख्या 38980684 द्वारा रु.3031000/- (तीस लाख इकतीस हजार रुपये मात्र), दावा की गई राशिः 09.05.2025 तक रु.3047543.33 / – (तीस लाख सैंतालीस हजार पांच सौ तैंतालीस – तैंतीस पैसे मात्र) और वास्तविक प्राप्ति तक भविष्य के संविदात्मक ब्याज के साथ–साथ आकस्मिक व्यय, लागत और शुल्क आदि। प्रतिभूति का विवरणः उत्तरमुखी (बिना छत वाली भूतल) व्यावसायिक दुकान संख्या-06 , जिसका क्षेत्रफल 14.23 वर्ग मीटर है, बाबा प्लाजा मार्केट, बिजनौर, परगना, तहसील और जिला बिजनौर में स्थित सम्पत्ति का वह सब टुकड़ा और अंश। संपत्ति की सीमाएँ: उत्तर- रास्ता संयुक्त बाबा प्लाजा मार्केट, दक्षिण-शिवाजी मार्केट, पश्चिम– दुकान कल्याण सिंह, पूर्व– संपत्ति आकाश दीप। कब्जे की

इसलिए आप उधारकर्ता, सह–उधारकर्ताओं और गारंटरों को इस नोटिस के 60 दिनों के भीतर ऊपर उल्लिखित अतिरिक्त ब्याज के साथ उपरोक्त मांग की गई राशि का भुगतान करने के लिए कहा जाता है। ऐसा न करने पर अधोहस्ताक्षरी को उपर्युक्त प्रतिभूतियों को लागू करने के लिए अधिनियम के तहत कार्रवाई करने के लिए विवश होना होगा।(उपलब्ध समय के संबंध में, प्रतिभूति संपत्तियों को भुनाने के लिए, अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के लिए उधारकर्ता का ध्यान आमंत्रित किया जाता है।) कृपया ध्यान दें कि उक्त अधिनियम की धारा 13(13) के अनुसार, आपको बिक्री, पट्टे या अन्यथा हमारी सहमति के बिना उपरोक्त संदर्भित प्रतिभूतियों को स्थानांतरित करने से प्रतिबंधित किया गया है और अधिनियम की धारा 13(13) के किसी भी गैर-अनुपालन पर उक्त अधिनियम की धारा 29 के तहत दंडनीय है। किसी भी प्रश्न के लिए कृपया श्री अरुण यादव फ़ोनः 9350538386 / श्री विकास आनंद (9711010384)से संपर्क करें।

स्थानः दिल्ली / एनसीआर, दिनांकः 02.10.2025

हस्ता /-एचडीबी फाइनेंशियल सर्विसेज लिमिटेड के लिए, अधिकृत अधिकारी

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA PUBLIC ANNOUNCEMENT





K. V. TOYS INDIA LIMITED

incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern

in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus. Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada,

Thane West, Maharashtra - 400607 India Tel: +91-8976823566 Website: https://kvtoys.com/ E-mail id: cs@kvtoysindia.com

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN

Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OF THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [+] LAKHS (THE "ISSUE") OF WHICH [] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE AGGREGATING UPTO ₹ [+] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER). [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•]. (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA

process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus. This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake

initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited. Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the Company at https://kvtoys.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital" Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

REGISTRAR TO THE ISSUE

BOOK RUNNING LEAD MANAGERS



Address: 428, Gala Empire, Near JB Tower, Drive in Road Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone No: +91 87775 64648 Website: www.gyrcapitaladvisors.com

Email ID: kvtoys@gyrcapitaladvisors.in Investor Grievance Email: investors@gyrcapitaladvisors.com

Contact Person: Mr. Mohit Baid

PURVA SHAREGISTRY (INDIA) PVT. LTD CIN: U67120MH1993PTC074079 SEBI Registration Number: INR000001112 Address: Unit no. 9, Shiv Shakti Ind. Estt. J .F Boricha Marg, Lower Parel (E), Mumbai 400 011 Telephone: +91 22 4961 4132

E-mail id: newissue@purvashare.com Website: www.purvashare.com Investor Grievance Email: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Heta Viraj Shah Address: Office No. 1508, 15th Floor, Solus Business

Patlipada, Thane West, Maharashtra - 400607 India

Park, Buliding Hiranandani Estate, Ghodbunder Road,

Tel.: +91 89768 23566 E-mail - cs@kvtoysindia.com Website: https://kvtovs.com/

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

K. V. TOYS INDIA LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

Place: Mumbai Date: October 01, 2025

epaper.jansatta.com

Ms. Heta Viraj Shah COMPANY SECRETARY AND COMPLIANCE OFFICER

Disclaimer: K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bseindia.com/ and its available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company https://kvtoys.com/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and

unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Continued from previous page...)

FINANCIAL EXPRESS

No. of Shares Applied for (Cat- egory wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800		1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cumallotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMEBR 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:

Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline. com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Bigshare Services Pvt. Ltd.

Date: October 01, 2025

Place: Pune

BIGSHARE SERVICES PRIVATE LIMITED

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India | Telephone: 022 - 6263 8200

Contact Person: Mr. Asif Sayyed | SEBI Registration Number: INR000001385

E-mail: ipo@bigshareonline.com | Investor Grievance E-mail: investor@bigshareonline.com | Website: www.bigshareonline.com

For TELGE PROJECTS LIMITED

Ms. Shraddha Shailesh Telge

Chairman, Managing Director cum Chief Executive Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.

TELGE PROJECTS LIMITED is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shcapl.com website of the BSE at www.bseindia.com and website of Issuer Company at https://telgeprojects.com/ Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaaz

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PUBLIC ANNOUNCEMENT





K. V. TOYS INDIA LIMITED Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" a under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

> Tel: +91-8976823566 Website: https://kvtoys.com/ E-mail id: cs@kvtoysindia.com Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG,

MR. AYUSH JAIN & MR. YASH JAIN

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [+] LAKHS (THE "ISSUE") OF WHICH [] EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE AGGREGATING UPTO ₹ [+] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] % AND [+] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [+] EDITION OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [+] EDITION OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•], (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days, Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the Company at https://kytoys.com/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital" Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS



GYR CAPITAL ADVISORS PRIVATE LIMITED

CIN: U67200GJ2017PTC096908 SEBI Registration Number: INM000012810 Address: 428, Gala Empire, Near JB Tower, Drive in Road Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone No: +91 87775 64648

Website: www.gyrcapitaladvisors.com Email ID: kvtoys@gyrcapitaladvisors.in Investor Grievance Email: investors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid

Place: Mumbai

Date: October 01, 2025

REGISTRAR TO THE ISSUE

PURVA SHAREGISTRY (INDIA) PVT. LTD CIN: U67120MH1993PTC074079 SEBI Registration Number: INR000001112 Address: Unit no. 9, Shiv Shakti Ind. Estt. J .I Boricha Marg, Lower Parel (E), Mumbai 400 011 Telephone: +91 22 4961 4132

E-mail id: newissue@purvashare.com Website: www.purvashare.com Investor Grievance Email: newissue@purvashare.com

Contact Person: Ms. Deepali Dhuri

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Heta Viraj Shah Address: Office No. 1508, 15th Floor, Solus Business Park, Bullding Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

Tel.: +91 89768 23566 E-mail - cs@kvtoysindia.com Website: https://kvtovs.com/

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to

the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

K. V. TOYS INDIA LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

Ms. Heta Viraj Shah,

COMPANY SECRETARY AND COMPLIANCE OFFICER

Disclaimer: K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bseindia.com/ and is available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company https://kvtoys.com/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and

unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. **PUBLIC ANNOUNCEMENT**



(Scan this code to view Draft Red Herring Prospectus)



NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370

> Registered Office: 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Rajasthan, India. Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in; Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer Promoters of our Company: Ataljit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE 'COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), OF WHICH [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•]% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY, FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBIICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments. if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus



CUMULATIVE CAPITAL PRIVATE LIMITED Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai

Telephone: +91 9819662664/+91-9936798144 E-mail: contact@cumulativecapital.group Website: www.cumulativecapital.group Investor Grievance E-mail: contact@cumulativecapital.group

Contact Person: Swapnilsagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129

Place: Udaipur

the United States.

epaper.financialexpress.com

Date: October 01, 2025

BIGSHARE SERVICES PRIVATE LIMITED

Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai - 400093, Maharashtra, India

REGISTRAR TO THE ISSUE

Telephone: +91-22-6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com

Contact Person: Sagar Pathare SEBI Registration No.: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

NAVJEET INDIA LIMITED On behalf of the Board of Directors

COMPANY

NAVJEET INDIA LIMITED

Rajasthan, India.

36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur,

Telephone: +91 9001089989

Contact Person: Prinkle Talesara.

CIN: U18101RJ2016PLC049370

E-mail: cs@mumkins.in

Company Secretary and

Compliance Officer

Website: www.mumkins.in

Prinkle Talesara Company Secretary & Compliance Officer

Navjeet India Linited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, website of the Company at www.mumkins.in and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at www.cumulativecapital.group. Potential investors should note that investment in equity shares involves a high

degree of risk and for details relating to such risks; please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the

New Delhi

Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

