

(Continued from previous page...)

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800		1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unlocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMEBR 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:


Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

**Note:** All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **Bigshare Services Private Limited** at [www.bigshareonline.com](http://www.bigshareonline.com) All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Bigshare Services Pvt. Ltd.

**BIGSHARE SERVICES PRIVATE LIMITED**  
**Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India | **Telephone:** 022 - 6263 8200  
**E-mail:** [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com) | **Investor Grievance E-mail:** [investor@bigshareonline.com](mailto:investor@bigshareonline.com) | **Website:** [www.bigshareonline.com](http://www.bigshareonline.com)  
**Contact Person:** Mr. Asif Sayyed | **SEBI Registration Number:** INR000001385

**For TELGE PROJECTS LIMITED**  
Sd/-  
**Ms. Shraddha Shailesh Telge**  
Chairman, Managing Director cum Chief Executive Officer  
**DIN:** 08052730

**Date:** October 01, 2025  
**Place:** Pune

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.**

**TELGE PROJECTS LIMITED** is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Book Running Lead Manager at [www.shcapl.com](http://www.shcapl.com) website of the BSE at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at <https://telgeprojects.com/> Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



KV TOYS INDIA LIMITED



(scan this QR code to view the DRHP)

**K. V. TOYS INDIA LIMITED**  
Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" a under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

**Registered Office:** Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

**Tel:** +91-8976823566 **Website:** <https://kvtoys.com/> **E-mail id:** [cs@kvtoysindia.com](mailto:cs@kvtoysindia.com)

**Contact Person:** Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at <https://kvtoys.com/> and at the website of BRLM i.e. GYR Capital Advisors Private Limited at <https://gyrcapitaladvisors.com>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS

REGISTRAR TO THE ISSUE

COMPANY SECRETARY AND COMPLIANCE OFFICER



GYR CAPITAL ADVISORS PRIVATE LIMITED  
CIN: U67200GJ2017PTC096908  
SEBI Registration Number: INM000012810  
Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thalteji, Ahmedabad -380 054, Gujarat, India.  
Telephone No: +91 87775 64648  
Website: [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com)  
Email ID: [kvtoys@gyrcapitaladvisors.in](mailto:kvtoys@gyrcapitaladvisors.in)  
Investor Grievance Email: [investors@gyrcapitaladvisors.com](mailto:investors@gyrcapitaladvisors.com)  
Contact Person: Mr. Mohit Baid



PURVA SHARE REGISTRY (INDIA) PVT. LTD  
CIN: U67120MH1993PTC074079  
SEBI Registration Number: INR000001112  
Address: Unit no. 9, Shiv Shakti Ind. Estt. J. R, Boricha Marg, Lower Parel (E), Mumbai 400 011  
Telephone: +91 22 4961 4132  
E-mail id: [newissue@purvashare.com](mailto:newissue@purvashare.com)  
Website: [www.purvashare.com](http://www.purvashare.com)  
Investor Grievance Email: [newissue@purvashare.com](mailto:newissue@purvashare.com)  
Contact Person: Ms. Deepali Dhuri

Ms. Heta Viraj Shah  
Address: Office No. 1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India  
Tel.: +91 89768 23566  
E-mail - [cs@kvtoysindia.com](mailto:cs@kvtoysindia.com)  
Website: <https://kvtoys.com/>

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

Place: Mumbai  
Date: October 01, 2025

**K. V. TOYS INDIA LIMITED**  
ON BEHALF OF THE BOARD OF DIRECTORS  
Sd/-  
Ms. Heta Viraj Shah,  
COMPANY SECRETARY AND COMPLIANCE OFFICER

**Disclaimer:** K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at <https://www.bseindia.com/> and is available on the websites of the BRLM at <https://gyrcapitaladvisors.com> offer-documents/ and also on the website of the Company <https://kvtoys.com/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



NAVJEET INDIA LIMITED



(Scan this code to view Draft Red Herring Prospectus)

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

**Registered Office:** 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India.  
**Telephone No:** +91 9001089989; **Website:** [www.mumkins.in](http://www.mumkins.in); **E-Mail:** [cs@mumkins.in](mailto:cs@mumkins.in);  
**Contact Person:** Prinkle Talesara, Company Secretary and Compliance Officer  
**Promoters of our Company:** Ataljit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F.No. SEBI/LADNR/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Draft Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER

REGISTRAR TO THE ISSUE

COMPANY



CUMULATIVE CAPITAL PRIVATE LIMITED  
Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai  
Telephone: +91 9819662664/+91-9936798144  
E-mail: [contact@cumulativecapitalgroup.com](mailto:contact@cumulativecapitalgroup.com)  
Website: [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com)  
Investor Grievance E-mail: [contact@cumulativecapitalgroup.com](mailto:contact@cumulativecapitalgroup.com)  
Contact Person: Swagnisagar Vithalani / Shreya Yadav  
SEBI Registration Number: INM000013129



BIGSHARE SERVICES PRIVATE LIMITED  
Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India  
Telephone: +91-22-6263 8200  
E-mail: [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)  
Investor Grievance E-mail: [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
Website: [www.bigshareonline.com](http://www.bigshareonline.com)  
Contact Person: Sagar Pathare  
SEBI Registration No.: INR000001385

NAVJEET INDIA LIMITED  
36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India.  
Telephone: +91 9001089989  
E-mail: [cs@mumkins.in](mailto:cs@mumkins.in)  
Website: [www.mumkins.in](http://www.mumkins.in)  
Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer  
CIN: U18101RJ2016PLC049370

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

Place: Udaipur  
Date: October 01, 2025

**NAVJEET INDIA LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Prinkle Talesara  
Company Secretary & Compliance Officer

**Navjeet India Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and in the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

8

epaper.financialexpress.com

8



(Continued from previous page...)

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,30,800</b>	<b>100.00</b>	<b>1,30,800</b>		<b>1,30,800</b>	<b>0</b>

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:


Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹ 1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

**Note:** All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

**INVESTORS, PLEASE NOTE**

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **Bigshare Services Private Limited** at [www.bigshareonline.com](http://www.bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



**BIGSHARE SERVICES PRIVATE LIMITED**  
**Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India | **Telephone:** 022 - 6263 8200  
**E-mail:** [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com) | **Investor Grievance E-mail:** [investor@bigshareonline.com](mailto:investor@bigshareonline.com) | **Website:** [www.bigshareonline.com](http://www.bigshareonline.com)  
**Contact Person:** Mr. Asif Sayyed | **SEBI Registration Number:** INR000001385

**Date:** October 01, 2025  
**Place:** Pune

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.**

**TELGE PROJECTS LIMITED** is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Book Running Lead Manager at [www.shcapl.com](http://www.shcapl.com) website of the BSE at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at <https://telgeprojects.com/> Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



# K. V. TOYS INDIA LIMITED

**Corporate Identity Number: U32409MH2023PLC400074**

*Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has taken over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.*

**Registered Office:** Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

**Tel:** +91-8976823566 **Website:** <https://kvtoys.com/> **E-mail id:** [cs@kvtoysindia.com](mailto:cs@kvtoysindia.com)  
**Contact Person:** Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

**OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN**

**"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."**

**THE ISSUE**

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•]). (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at <https://kvtoys.com/> and at the website of BRLM i.e. GYR Capital Advisors Private Limited at <https://gyrcapitaladvisors.com/>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p><b>GYR CAPITAL ADVISORS PRIVATE LIMITED</b> <b>CIN:</b> U67200GJ2017PTC096908 <b>SEBI Registration Number:</b> INR0000012810 <b>Address:</b> 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. <b>Telephone No.:</b> +91 87775 64648 <b>Website:</b> <a href="http://www.gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a> <b>Email ID:</b> <a href="mailto:kvtoys@gyrcapitaladvisors.in">kvtoys@gyrcapitaladvisors.in</a> <b>Investor Grievance Email:</b> <a href="mailto:investors@gyrcapitaladvisors.com">investors@gyrcapitaladvisors.com</a> <b>Contact Person:</b> Mr. Mohit Baid</p>	 <p><b>PURVA SHAREREGISTRY (INDIA) PVT. LTD</b> <b>CIN:</b> U67120MH1993PTC074079 <b>SEBI Registration Number:</b> INR000001112 <b>Address:</b> Unit no. 9, Shiv Shakti Ind. Estt. J. R. Boricha Marg, Lower Parel (E), Mumbai 400 011 <b>Telephone:</b> +91 22 4961 4132 <b>E-mail id:</b> <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> <b>Website:</b> <a href="http://www.purvashare.com">www.purvashare.com</a> <b>Investor Grievance Email:</b> <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> <b>Contact Person:</b> Ms. Deepali Dhuri</p>	<p><b>Ms. Heta Viraj Shah</b> <b>Address:</b> Office No. 1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India <b>Tel.:</b> +91 89768 23566 <b>E-mail -</b> <a href="mailto:cs@kvtoysindia.com">cs@kvtoysindia.com</a> <b>Website:</b> <a href="https://kvtoys.com/">https://kvtoys.com/</a></p> <p>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>


All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**K. V. TOYS INDIA LIMITED**  
**ON BEHALF OF THE BOARD OF DIRECTORS**  
**Sd/-**  
**Ms. Heta Viraj Shah,**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**Disclaimer:** K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at <https://www.bseindia.com/> and is available on the websites of the BRLM at <https://gyrcapitaladvisors.com/offer-documents/> and also on the website of the Company <https://kvtoys.com/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



# NAVJEET INDIA LIMITED

**Corporate Identity Number: U18101RJ2016PLC049370**

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

**Registered Office:** 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India.  
**Telephone No.:** +91 9001089989; **Website:** [www.mumkins.in](http://www.mumkins.in); **E-Mail:** [cs@mumkins.in](mailto:cs@mumkins.in);  
**Contact Person:** Prinkle Talesara, Company Secretary and Compliance Officer  
**Promoters of our Company:** Ataljit Abhimanyu and Prakash Lalchandani

**DETAILS OF THE ISSUE**

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.



The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments. If any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY
 <p><b>CUMULATIVE CAPITAL PRIVATE LIMITED</b> <b>Address:</b> 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai <b>Telephone:</b> +91 9819662664/+91-9936798144 <b>E-mail:</b> <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> <b>Website:</b> <a href="http://www.cumulativecapitalgroup.com">www.cumulativecapitalgroup.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> <b>Contact Person:</b> Swapnilsagar Vithalani / Shreyya Yadav <b>SEBI Registration Number:</b> INM000013129</p>	 <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> <b>Address:</b> S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India <b>Telephone:</b> +91-22-6263 8200 <b>E-mail:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>Contact Person:</b> Sagar Pathare <b>SEBI Registration No.:</b> INR000001385</p>	<p><b>NAVJEET INDIA LIMITED</b> 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India. <b>Telephone:</b> +91 9001089989 <b>E-mail:</b> <a href="mailto:cs@mumkins.in">cs@mumkins.in</a> <b>Website:</b> <a href="http://www.mumkins.in">www.mumkins.in</a> <b>Contact Person:</b> Prinkle Talesara, Company Secretary and Compliance Officer <b>CIN:</b> U18101RJ2016PLC049370</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

**NAVJEET INDIA LIMITED**  
On behalf of the Board of Directors  
**Sd/-**  
Prinkle Talesara  
Company Secretary & Compliance Officer

**Navjeet India Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U. S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.



(Continued from previous page...)

No. of Shares Applied for (Cat-egory wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800		1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unlocking the amount will process on or prior to October1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMEBR 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:

Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

**Note:** All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **Bigshare Services Private Limited** at [www.bigshareonline.com](http://www.bigshareonline.com) All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



BIGSHARE SERVICES PRIVATE LIMITED

**Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India | **Telephone:** 022 - 6263 8200  
**E-mail:** [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com) | **Investor Grievance E-mail:** [investor@bigshareonline.com](mailto:investor@bigshareonline.com) | **Website:** [www.bigshareonline.com](http://www.bigshareonline.com)  
**Contact Person:** Mr. Asif Sayyed | **SEBI Registration Number:** INR000001385

**Date:** October 01, 2025

**Place:** Pune

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.

**TELGE PROJECTS LIMITED** is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Book Running Lead Manager at [www.shcapl.com](http://www.shcapl.com) website of the BSE at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at <https://telgeprojects.com> Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



K. V. TOYS INDIA LIMITED

Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" a under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

**Registered Office:** Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India  
**Tel:** +91-8976823566 **Website:** <https://kvtoys.com> **E-mail id:** [cs@kvtoysindia.com](mailto:cs@kvtoysindia.com)  
**Contact Person:** Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at <https://kvtoys.com/> and at the website of BRLM i.e. GYR Capital Advisors Private Limited at <https://gyrcapitaladvisors.com>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>GYR CAPITAL ADVISORS PRIVATE LIMITED</b> CIN: U67200GJ2017PTCC096908 <b>SEBI Registration Number:</b> INM000012810 <b>Address:</b> 428, Gala Empire, Near JB Tower, Drive in Road, Thalteji, Ahmedabad -380 054, Gujarat, India. <b>Telephone No:</b> +91 87775 64648 <b>Website:</b> <a href="http://www.gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a> <b>Email ID:</b> <a href="mailto:kvtoys@gyrcapitaladvisors.in">kvtoys@gyrcapitaladvisors.in</a> <b>Investor Grievance Email:</b> <a href="mailto:investors@gyrcapitaladvisors.com">investors@gyrcapitaladvisors.com</a> <b>Contact Person:</b> Mr. Mohit Baid	 <b>PURVA SHARE REGISTRY (INDIA) PVT. LTD</b> CIN: U67120MH1993PTC074079 <b>SEBI Registration Number:</b> INR000001112 <b>Address:</b> Unit no. 9, Shiv Shakti Ind. Estt. J. R. Boricha Marg, Lower Panel (E), Mumbai 400 011 <b>Telephone:</b> +91 22 4961 4132 <b>E-mail id:</b> <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> <b>Website:</b> <a href="http://www.purvashare.com">www.purvashare.com</a> <b>Investor Grievance Email:</b> <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> <b>Contact Person:</b> Ms. Deepali Dhuri	<b>Ms. Heta Viraj Shah</b> <b>Address:</b> Office No. 1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India <b>Tel.:</b> +91 89768 23566 <b>E-mail -</b> <a href="mailto:cs@kvtoysindia.com">cs@kvtoysindia.com</a> <b>Website:</b> <a href="https://kvtoys.com/">https://kvtoys.com/</a> Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

K. V. TOYS INDIA LIMITED  
ON BEHALF OF THE BOARD OF DIRECTORS

**Place:** Mumbai  
**Date:** October 01, 2025

**Ms. Heta Viraj Shah,**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**Disclaimer:** K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at <https://www.bseindia.com/> and is available on the websites of the BRLM at <https://gyrcapitaladvisors.com>, <https://www.purvashare.com> and also on the website of the Company <https://kvtoys.com/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Scan this code to view Draft Red Herring Prospectus)



NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

**Registered Office:** 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India.  
**Telephone No:** +91 9001089989; **Website:** [www.mumkins.in](http://www.mumkins.in); **E-Mail:** [cs@mumkins.in](mailto:cs@mumkins.in);  
**Contact Person:** Prinkle Talesara, Company Secretary and Compliance Officer  
**Promoters of our Company:** Ataljit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F.No. SEBI/LADNO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY
 <b>CUMULATIVE CAPITAL PRIVATE LIMITED</b> Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai <b>Telephone:</b> +91 9819662664/+91-9936798144 <b>E-mail:</b> <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> <b>Website:</b> <a href="http://www.cumulativecapitalgroup.com">www.cumulativecapitalgroup.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> <b>Contact Person:</b> Swapnilsagar Vithalani / Shreya Yadav <b>SEBI Registration Number:</b> INM000013129	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> <b>Address:</b> S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India <b>Telephone:</b> +91-22-6263 8200 <b>E-mail:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>Contact Person:</b> Sagar Pathare <b>SEBI Registration No.:</b> INR000001385	<b>NAVJEET INDIA LIMITED</b> 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India. <b>Telephone:</b> +91 9001089989 <b>E-mail:</b> <a href="mailto:cs@mumkins.in">cs@mumkins.in</a> <b>Website:</b> <a href="http://www.mumkins.in">www.mumkins.in</a> <b>Contact Person:</b> Prinkle Talesara, Company Secretary and Compliance Officer <b>CIN:</b> U18101RJ2016PLC049370

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

NAVJEET INDIA LIMITED

On behalf of the Board of Directors

**Place:** Udaipur

**Date:** October 01, 2025

**Navjeet India Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States; and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.







(Continued from previous page...)

No. of Shares Applied for (Cat-egory wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800		1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unlocking the amount will process on or prior to October1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMEBR 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:

Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

**Note:** All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **Bigshare Services Private Limited** at [www.bigshareonline.com](http://www.bigshareonline.com) All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



BIGSHARE SERVICES PRIVATE LIMITED

**Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India | **Telephone:** 022 - 6263 8200  
**E-mail:** [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com) | **Investor Grievance E-mail:** [investor@bigshareonline.com](mailto:investor@bigshareonline.com) | **Website:** [www.bigshareonline.com](http://www.bigshareonline.com)  
**Contact Person:** Mr. Asif Sayyed | **SEBI Registration Number:** INR000001385

**Date:** October 01, 2025

**Place:** Pune

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.

**TELGE PROJECTS LIMITED** is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Book Running Lead Manager at [www.shcapl.com](http://www.shcapl.com) website of the BSE at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at <https://telgeprojects.com> Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



K. V. TOYS INDIA LIMITED

Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" a under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has took over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 31, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

**Registered Office:** Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India  
**Tel:** +91-8976823566 **Website:** <https://kvtoys.com> **E-mail id:** [cs@kvtoysindia.com](mailto:cs@kvtoysindia.com)  
**Contact Person:** Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at <https://kvtoys.com/> and at the website of BRLM i.e. GYR Capital Advisors Private Limited at <https://gyrcapitaladvisors.com>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>GYR CAPITAL ADVISORS PRIVATE LIMITED</b> CIN: U67200GJ2017PTCO96908 <b>SEBI Registration Number:</b> INM000012810 <b>Address:</b> 428, Gala Empire, Near JB Tower, Drive in Road, Thalteji, Ahmedabad -380 054, Gujarat, India. <b>Telephone No:</b> +91 87775 64648 <b>Website:</b> <a href="http://www.gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a> <b>Email ID:</b> <a href="mailto:kvtoys@gyrcapitaladvisors.in">kvtoys@gyrcapitaladvisors.in</a> <b>Investor Grievance Email:</b> <a href="mailto:investors@gyrcapitaladvisors.com">investors@gyrcapitaladvisors.com</a> <b>Contact Person:</b> Mr. Mohit Baid	 <b>PURVA SHARE REGISTRY (INDIA) PVT. LTD</b> CIN: U67120MH1993PTC074079 <b>SEBI Registration Number:</b> INR000001112 <b>Address:</b> Unit no. 9, Shiv Shakti Ind. Estt, J. R. Boricha Marg, Lower Parel (E), Mumbai 400 011. <b>Telephone:</b> +91 22 4961 4132 <b>E-mail id:</b> <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> <b>Website:</b> <a href="http://www.purvashare.com">www.purvashare.com</a> <b>Investor Grievance Email:</b> <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> <b>Contact Person:</b> Ms. Deepali Dhuri	<b>Ms. Heta Viraj Shah</b> <b>Address:</b> Office No. 1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India <b>Tel.:</b> +91 89768 23566 <b>E-mail -</b> <a href="mailto:cs@kvtoysindia.com">cs@kvtoysindia.com</a> <b>Website:</b> <a href="https://kvtoys.com/">https://kvtoys.com/</a> Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

K. V. TOYS INDIA LIMITED  
ON BEHALF OF THE BOARD OF DIRECTORS

**Place:** Mumbai  
**Date:** October 01, 2025

**Ms. Heta Viraj Shah,**  
COMPANY SECRETARY AND COMPLIANCE OFFICER

**Disclaimer:** K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at <https://www.bseindia.com/> and is available on the websites of the BRLM at <https://gyrcapitaladvisors.com> offer-documents/ and also on the website of the Company <https://kvtoys.com/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Scan this code to view Draft Red Herring Prospectus)



NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

**Registered Office:** 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India.  
**Telephone No:** +91 9001089989; **Website:** [www.mumkins.in](http://www.mumkins.in); **E-Mail:** [cs@mumkins.in](mailto:cs@mumkins.in);  
**Contact Person:** Prinkle Talesara, Company Secretary and Compliance Officer  
**Promoters of our Company:** Ataljit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F.No. SEBI/LADNO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY
 <b>CUMULATIVE CAPITAL PRIVATE LIMITED</b> Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664/+91-9936798144 <b>E-mail:</b> <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> <b>Website:</b> <a href="http://www.cumulativecapitalgroup.com">www.cumulativecapitalgroup.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> <b>Contact Person:</b> Swapnilsagar Vithalani / Shreya Yadav <b>SEBI Registration Number:</b> INM000013129	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> <b>Address:</b> S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India <b>Telephone:</b> +91-22-6263 8200 <b>E-mail:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>Contact Person:</b> Sagar Pathare <b>SEBI Registration No.:</b> INR000001385	<b>NAVJEET INDIA LIMITED</b> 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India. <b>Telephone:</b> +91 9001089989 <b>E-mail:</b> <a href="mailto:cs@mumkins.in">cs@mumkins.in</a> <b>Website:</b> <a href="http://www.mumkins.in">www.mumkins.in</a> <b>Contact Person:</b> Prinkle Talesara, Company Secretary and Compliance Officer <b>CIN:</b> U18101RJ2016PLC049370

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

NAVJEET INDIA LIMITED

On behalf of the Board of Directors

**Place:** Udaipur  
**Date:** October 01, 2025

**Prinkle Talesara**  
Company Secretary & Compliance Officer

**Navjeet India Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.



(Continued from previous page...)

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800		1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune  
CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:

Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

**Note:** All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **Bigshare Services Private Limited** at [www.bigshareonline.com](http://www.bigshareonline.com) All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



BIGSHARE SERVICES PRIVATE LIMITED

**Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India | **Telephone:** 022 - 6263 8200  
**E-mail:** [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com) | **Investor Grievance E-mail:** [investor@bigshareonline.com](mailto:investor@bigshareonline.com) | **Website:** [www.bigshareonline.com](http://www.bigshareonline.com)  
**Contact Person:** Mr. Asif Sayyed | **SEBI Registration Number:** INR000001385

For TELGE PROJECTS LIMITED  
Sd/-

**Ms. Shraddha Shailesh Telge**  
Chairman, Managing Director cum Chief Executive Officer  
**DIN:** 08052730

**Date:** October 01, 2025  
**Place:** Pune

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.

**TELGE PROJECTS LIMITED** is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Book Running Lead Manager at [www.shcapl.com](http://www.shcapl.com) website of the BSE at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at <https://telgeprojects.com/> Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



K. V. TOYS INDIA LIMITED

Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has taken over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

**Registered Office:** Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

**Tel:** +91-8976823566 **Website:** <https://kvtoys.com/> **E-mail id:** [cs@kvtoysindia.com](mailto:cs@kvtoysindia.com)

**Contact Person:** Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•], (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at <https://kvtoys.com/> and at the website of BRLM i.e. GYR Capital Advisors Private Limited at <https://gyrcapitaladvisors.com>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>GYR CAPITAL ADVISORS PRIVATE LIMITED</b> CIN: U67200GJ2017PTC096908 <b>SEBI Registration Number:</b> INM000012810 <b>Address:</b> 428, Gala Empire, Near J.B Tower, Drive in Road, Thalteji, Ahmedabad -380 054, Gujarat, India. <b>Telephone No:</b> +91 87775 64648 <b>Website:</b> <a href="http://www.gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a> <b>Email ID:</b> <a href="mailto:kvtoys@gyrcapitaladvisors.in">kvtoys@gyrcapitaladvisors.in</a> <b>Investor Grievance Email:</b> <a href="mailto:investors@gyrcapitaladvisors.com">investors@gyrcapitaladvisors.com</a> <b>Contact Person:</b> Mr. Mohit Baid	 <b>PURVA SHAREREGISTRY (INDIA) PVT. LTD</b> CIN: U67120MH1993PTC074079 <b>SEBI Registration Number:</b> INR000001112 <b>Address:</b> Unit no. 9, Shiv Shakti Ind. Estt. J. R. Boricha Marg, Lower Parel (E), Mumbai 400 011 <b>Telephone:</b> +91 22 4961 4132 <b>E-mail id:</b> <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> <b>Website:</b> <a href="http://www.purvashare.com">www.purvashare.com</a> <b>Investor Grievance Email:</b> <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> <b>Contact Person:</b> Ms. Deepali Dhuri	<b>Ms. Heta Viraj Shah</b> <b>Address:</b> Office No. 1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India <b>Tel:</b> +91 89768 23566 <b>E-mail -</b> <a href="mailto:cs@kvtoysindia.com">cs@kvtoysindia.com</a> <b>Website:</b> <a href="https://kvtoys.com/">https://kvtoys.com/</a> Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**K. V. TOYS INDIA LIMITED**  
ON BEHALF OF THE BOARD OF DIRECTORS  
Sd/-  
**Ms. Heta Viraj Shah,**  
COMPANY SECRETARY AND COMPLIANCE OFFICER

**Disclaimer:** K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at <https://www.bseindia.com/> and is available on the websites of the BRLM at <https://gyrcapitaladvisors.com/offer-documents/> and also on the website of the Company <https://kvtoys.com/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state Securities laws. The Equity Shares are being issued and sold outside the United States in offshore transactions in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Scan this code to view Draft Red Herring Prospectus)



NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

**Registered Office:** 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India.  
**Telephone No:** +91 9001089989; **Website:** [www.mumkins.in](http://www.mumkins.in); **E-Mail:** [cs@mumkins.in](mailto:cs@mumkins.in);  
**Contact Person:** Prinkle Talesara, Company Secretary and Compliance Officer  
**Promoters of our Company:** Ataljit Abhimanyu and Prakash Lalchandani

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS"), THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion", provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Draft Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY
 <b>CUMULATIVE CAPITAL PRIVATE LIMITED</b> Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai <b>Telephone:</b> +91 9819662664/+91-9936798144 <b>E-mail:</b> <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> <b>Website:</b> <a href="http://www.cumulativecapitalgroup.com">www.cumulativecapitalgroup.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> <b>Contact Person:</b> Swapnilsagar Vithalani / Shreya Yadav <b>SEBI Registration Number:</b> INM000013129	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> <b>Address:</b> S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India <b>Telephone:</b> +91-22-6263 8200 <b>E-mail:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>Contact Person:</b> Sagar Pathare <b>SEBI Registration No.:</b> INR000001385	<b>NAVJEET INDIA LIMITED</b> 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India. <b>Telephone:</b> +91 9001089989 <b>E-mail:</b> <a href="mailto:cs@mumkins.in">cs@mumkins.in</a> <b>Website:</b> <a href="http://www.mumkins.in">www.mumkins.in</a> <b>Contact Person:</b> Prinkle Talesara, Company Secretary and Compliance Officer <b>CIN:</b> U18101RJ2016PLC049370

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

**NAVJEET INDIA LIMITED**  
On behalf of the Board of Directors  
Sd/-

Place: Udaipur  
Date: October 01, 2025

Prinkle Talesara  
Company Secretary & Compliance Officer

**Navjeet India Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U. S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.



फॉर्म नं. आईएनसी-26  
[कंपनी (निगम) नियम,  
2014 के नियम 30 के अनुसार]

केन्द्रीय सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र के समक्ष  
कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा  
(4) और कंपनी (निगम) नियम, 2014 के नियम  
30 के उप-नियम (5) के खंड (ए) के संबंध में।

और  
प्रमाणित किनेकल लिमिटेड (सीआईएन:  
L70100HR1996PLC033099) के मामले में, जिसका  
पंजीकृत कार्यालय नौक कपरीसगर, धारूहेड, जिला रेवाड़ी,  
हरियाणा, भारत-123106 है, के मामले में।

आवेदक कंपनी/याचिकाकर्ता  
एकदम आम जनता को सूचित किया जाता है कि "हरियाणा  
राज्य" में "दिल्ली राष्ट्रीय राजधानी क्षेत्र" में उसके पंजीकृत  
कार्यालय को परिवर्तित करने के लिए कंपनी को समक्ष बनने  
के लिए30 सितंबर, 2025 को आयोजित वार्षिक आमसभा में  
एवंशिलान के परिवर्तन की सुझा के लिए कम्पनी अधिनियम,  
2013 की धारा 13 के अंतर्गत आवेदक कंपनी केन्द्र सरकार  
के पास उपस्थित करने का प्रस्ताव करती है।

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि  
किसी व्यक्ति का हित प्रभावित होता हो, वे अपनी आपत्ति  
MCA-21 पोर्टल (www.mca.gov.in) पर निवेशक  
शिकायत फॉर्म भरकर प्रस्तुत कर सकते हैं अथवा उसके नीचे  
वांछित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक  
प्रति के साथ सह सूचना के प्रकाशन की तिथि से चौदह दिनों  
के भीतर अपने हित को प्रकटित तब आपत्ति के कारणों का  
उल्लेख करते हुए एक लेख पत्र द्वारा समर्पित अपनी आपत्ति  
क्षेत्रीय निदेशक, उत्तरी क्षेत्र के पते: बी-2 विंग, 2 वा तल, पं.  
दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-  
110003 में जमा करें या जमा करवाएं या पंजीकृत डाक से भेजें।  
गौरव कपरीसगर, धारूहेड, जिला रेवाड़ी, हरियाणा,  
भारत-123106

प्रमाणित किनेकल लिमिटेड  
की ओर से और उनके लिए  
हस्ता- /

अनिल मलिक  
दिनांक: 02.10.2025  
स्थान: हरियाणा  
प्रमाणिक निदेशक  
बीआईएन: 10948189

## "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

### कैनेरी होटल्स प्राइवेट लिमिटेड

(सीआईएन: U55101DL2006PTC144532)  
पंजीकृत कार्यालय: एसेट नंबर 6, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली-110037, भारत  
दूरभाष: +91-11-46050101, ईमेल: sectdepta@lemonreehotels.com

#### प्रपत्र संख्या आईएनसी-26

[कंपनी (निगम) नियम, 2014 के नियम 30 के अनुसार]

#### केंद्र सरकार के समक्ष

#### क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली

कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगम) नियम, 2014 के नियम  
30 के उप-नियम (5) के खंड (क) के संबंध में

#### और

#### कैनेरी होटल्स प्राइवेट लिमिटेड के संबंध में

जिसका पंजीकृत कार्यालय एसेट संख्या 6, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली – 110037 में है।

.....आवेदक कंपनी/याचिकाकर्ता  
इसके द्वारा आम जनता को सूचित किया जाता है कि आवेदक कंपनी कंपनी अधिनियम, 2013 की धारा 13(4) के तहत केंद्र सरकार (क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली) को आवेदन करने का प्रस्ताव करती है, जिसमें 24/09/2025 को आयोजित वार्षिक आम बैठक में पारित विशेष प्रस्ताव के अनुसार कंपनी के एरोसिएशन के ज्ञापन में परिवर्तन की पुष्टि की मांग की जाती है, ताकि आवेदक कंपनी अपने पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र (एनसीटी) दिल्ली" से "हरियाणा राज्य" में बदल सके।

कोई भी व्यक्ति जिसका हित आवेदक कंपनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित होने की संभावना है, वह एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र भरकर या पंजीकृत डाक द्वारा अपनी आपत्तियाँ भेजकर, अपने हित की प्रकृति और विरोध के आधार बताते हुए एक हलफनामे के साथ माननीय क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट ममालों के मंत्रालय को पते बी-2 विंग, द्वितीय तल, पं. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 को इस सूचना के प्रकाशन की तिथि से चौदह (14) दिनों के भीतर, आवेदक कंपनी को उसके नीचे उल्लिखित पंजीकृत कार्यालय पत्र एक प्रति सहित भेजें:

#### कैनेरी होटल्स प्राइवेट लिमिटेड

पता: एसेट नंबर 6, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली-110037

#### कैनेरी होटल्स प्राइवेट लिमिटेड की ओर से

हस्ताक्षर/—  
पवन कुमार कुमवार  
कंपनी सचिव  
एम.सं. — 925377

### WISEC GLOBAL LIMITED

Reg. Office: Office No 303, Plot No 6, 3rd Floor Vardhaman Ahihant Chamber Commercial Complex Block-KP, Pitampura, Delhi-110034  
CIN: L71100DL1991PLC046609  
Email ID: wisecglobal@yahoo.com Website: www.wisecglobal.com

NOTICE FOR ANNOUNCEMENT OF RESULTS OF VOTING FOR THE 34th (THIRTY FOURTH) ANNUAL GENERAL MEETING (AGM) OF THE COMPANY  
In terms of Sections 96, 108 and other applicable provisions of the Companies Act, 2013, as amended, read together with the Companies (Management and Administration) Rules, 2014 and in compliance with applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, the approval of the members was sought by means of E-Voting/Voting through Ballot Paper. The Company had provided E-Voting as well as facility of Voting through Ballot Paper to the members to cast their votes on the Resolutions, proposed in the Notice of 34th (Thirty Fourth) AGM dated 4th September, 2025.

The Board had appointed Mr. Devender Singh, Company Secretary in Practice as the Scrutinizer for conducting the E-Voting/ Voting through Ballot paper at AGM.

The Scrutinizer has carried out the scrutiny of all the electronic votes received up to the last date of receipt i.e. Monday, 29th September, 2025 till 5:00 P.M. and also the Voting done at the AGM and has submitted his report on Wednesday, 01st October, 2025 to the Chairperson of the Meeting. Based on the Scrutinizer's Report dated Wednesday, 1st October, 2025, the Board has declared the results of AGM as under:

Resolution	% of votes passed in favour of the resolution
Adoption of Financial Statements and reports of the Board of Directors and Auditors thereon	93.93
Appointment of Ms. Afrin (DIN: 10689215) as director liable to retire by rotation	93.94
Adoption of new set of Memorandum of Association of Company pursuant to the Companies Act, 2013	93.94
Alteration in the main objects clause of the Memorandum of Association of the Company	93.94
Adoption of new set of Articles of Association of Company pursuant to the Companies Act, 2013	93.94
Re-appointment of Mr. Rakesh Rampal (DIN:01537896) as Whole Time Director of the Company	93.80
To consider and approve borrowing limits of the company	93.94
To issue secured/unsecured, listed/unlisted redeemable non-convertible debentures on private placement basis	93.94
Appointment of Shalendra Roy and Associates as Secretarial Auditor of the Company	93.94

Based on the above report of Scrutinizer, the resolution no. 1 to 9 as set out in the Notice of 34th (Thirty Fourth) AGM dated 4th September, 2025 are deemed to have been duly approved by the members with requisite majority on Wednesday, 1st October, 2025.  
The Results along with Scrutinizer's Report are available at the registered office of the Company. The same are also hosted on the Company's Website i.e. www.wisecglobal.com and are also available on the website of BSE Limited www.bseindia.com

For Wisec Global Limited  
Sd/-  
Afrin  
Director  
DIN: 10689215

Place: Delhi  
Date: 1st October, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

#### PUBLIC ANNOUNCEMENT



### NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

Registered Office: 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India.  
Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in;  
Contact Person: Prinkle Talewara, Company Secretary and Compliance Officer  
Promoters of our Company: Ataljit Abhimanyu and Prakash Lalchandani

#### DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ [-] LAKHS (THE "ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Draft Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY
<b>CUMULATIVE CAPITAL PRIVATE LIMITED</b> Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664/+91-9936798144 E-mail: <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> Website: <a href="http://www.cumulativecapitalgroup.com">www.cumulativecapitalgroup.com</a> Investor Grievance E-mail: <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> Contact Person: Swapnilsagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India Telephone: +91-22-6263 8200 E-mail: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investor Grievance E-mail: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Contact Person: Sagar Pathare SEBI Registration No.: INR000001385	<b>NAVJEET INDIA LIMITED</b> 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India. Telephone: +91 9001089989 E-mail: <a href="mailto:cs@mumkins.in">cs@mumkins.in</a> Website: <a href="http://www.mumkins.in">www.mumkins.in</a> Contact Person: Prinkle Talewara, Company Secretary and Compliance Officer CIN: U18101RJ2016PLC049370

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

#### NAVJEET INDIA LIMITED

On behalf of the Board of Directors

Sd/-  
Prinkle Talewara  
Date: October 01, 2025  
Company Secretary & Compliance Officer

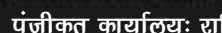
Navjeet India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

### संकेतिक कब्जा नोटिस

संकेतिक अनियमन के तहत 13(4)



HDB FINANCIAL SERVICES  
THE HDB FINANCIAL GROUP OF COMPANIES

पंजीकृत कार्यालय: राधिका, हुमरी मॉडल, लॉ मार्केट रोड, अवन्तपुरा, अहमदाबाद, गुजरात, पिन कोड: 380009 शाखा कार्यालय: एचडीबी फाइनेंशियल सर्विसेज लिमिटेड, खडग नंबर 47, ऑफिस फोर्ड ब्लूक के पीछे, विक्रमपुरी दिल्ली 110018

आप, निम्न उल्लिखित उचारकर्ता, सह-उचारकर्ता और गारंटर ने अपनी अवल संचरियों (प्रतिभूतियों) को निचो रखकर एचडीबी फाइनेंशियल सर्विसेज लिमिटेड से ऋण/वित्तीय सुविधा का लाभ उठाया है और उसी के पुनर्मुद्रित में चुक की है। आपके चुक के परिणामस्वरूप आपके ऋण को गैर-निष्ठादिष्ट परिसंपत्ति के रूप में वर्गीकृत किया गया था। इसके बाद, कंपनी ने वित्तीय परिसंपत्ति के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (अधिनियम) की धारा 13(2) के तहत मांग नोटिस जारी किया है, जिसकी सामग्री को अधिनियम की धारा 13(2) के अनुसार प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3(1) के साथ पढ़कर आप तब वैकल्पिक सेवा के रूप में प्रकाशित किया जा रहा है। उचारकर्ताओं, सह-उचारकर्ताओं, ऋण खाता संख्या, ऋण राशि, धारा 13(2) के तहत मांग नोटिस की तारीख, नोटिस में दावा की गई राशि, एनपीए तिथि और प्रतिभूतियों का विवरण निम्नानुसार है:

1) ऋणी/सह-उचारकर्ता/गारंटर का नाम और पता, 2) ऋण खाता संख्या, 3) ऋण राशि, 4) मांग नोटिस की तिथि, 5) रुपये में दावा की गई राशि, 6) प्रतिभूतियों का विवरण, 7) कच्चे की तिथि

1	उचारकर्ता और सह-उचारकर्ताओं का नाम लव कुश कम्युनिकेशन, लव कुश कम्युनिकेशन वावा प्लाजा बिजनर बिजनीर-246701 उत्तर प्रदेश और उत्तर मुंबई (मूल बिना पत्र के) नंबर-06 जिसका क्षेत्रफल 14.23 वर्ग मीटर है, बाबा प्लाजा बिजनर-246701 पर स्थित एक व्यावसायिक दुकान भी, रागनी गुलाई 5 शक्ति अपार्टमेंट, बेराज पेट्रोल पंप के पास, बेराज पेट्रोल पंप बिजनर बिजनीर-246701 उत्तर प्रदेश, कामेश गुलाई 5 शक्ति अपार्टमेंट, बेराज पेट्रोल पंप के पास, बेराज पेट्रोल पंप बिजनर बिजनीर-246701 उत्तर प्रदेश, ऋण खाता संख्या: 38980684; ऋण राशि: ऋण खाता संख्या 38980684 द्वारा रु.3031000/- (तीस लाख इक्कीस हजार रुपये मात्र), दावा की गई राशि: 09.05.2025 तक रु.3047543.33/- (तीस लाख सैंतालीस हजार पांच सौ तैंतालीस – तैंतीस पैसे मात्र) और वास्तविक प्राप्ति तक भविष्य के संचिदात्मक ब्याज के साथ-साथ आकस्मिक, लागत और शुल्क आदि। प्रतिभूति का विवरण: उत्तरमुखी (बिना छत वाली मूलतः) व्यावसायिक दुकान संख्या-06 , जिसका क्षेत्रफल 14.23 वर्ग मीटर है, बाबा प्लाजा मार्केट, बिजनरी, परगना, तहसील और जिला बिजनरी में स्थित समर्पित का वह सब दुकान और अंश। संपत्ति की सीमाएं: उत्तर- रास्ता संयुक्त बाबा प्लाजा मार्केट, दक्षिण- शिवाजी मार्केट, पश्चिम- दुकान कल्याण सिंह, पूर्व- संपत्ति आकाश दीप। कच्चे की तिथि: 26.09.2025
---	--

इसलिए आप उचारकर्ता, सह-उचारकर्ताओं और गारंटरों को इस नोटिस के 60 दिनों के भीतर उचित उल्लिखित अधिकृत ब्याज के साथ उपरोक्त मांग की गई राशि का भुगतान करने के लिए कहेंगे। ऐसा न करने पर अयोध्यापुरी को उपरोक्त प्रतिभूतियों को लागू करने के लिए अधिकृत करने के तहत कार्यालय करने के लिए विश्व होमो हॉम (इसका समग्र के संबंध में, प्रतिभूति संचरियों को भुगतान के लिए अधिनियम की धारा 13 की उप-धारा (6) के प्राधान्य के लिए उचारकर्ता का ध्यान आकर्षित किया जाता है।) कृपया ध्यान दें कि उक्त अधिनियम की धारा 13(1) के अनुसार, आपको प्रकृति, पड़े या अन्यथा हमारी सहमति के बिना उपरोक्त संचरित प्रतिभूतियों को स्वामित्वारित करने से प्रतिबंधित किया गया है और अधिनियम की धारा 13(1) के किसी भी गैर-अनुपालन पर उक्त अधिनियम की धारा 29 के तहत दंडनीय है। किसी भी प्रश्न के लिए कृपया श्री अरुण यादव फोन 8550538386 / श्री विकास आनंद (9711010384)से संपर्क करें।

हस्ता /—एचडीबी फाइनेंशियल सर्विसेज लिमिटेड के लिए, अक्षित अधिकारी

स्थान: दिल्ली / एनसीआर, दिनांक: 02.10.2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

#### PUBLIC ANNOUNCEMENT



## K. V. TOYS INDIA LIMITED

Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has taken over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2023 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2023. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India

Tel: +91-8976823566 Website: <https://kvtoys.com/> E-mail id: [cs@kvtoysindia.com](mailto:cs@kvtoysindia.com)

Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

### OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

#### THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [-] /- PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [-] /- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [-] LAKHS (THE "ISSUE") OF WHICH [-] EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [-] /- PER EQUITY SHARE AGGREGATING UPTO ₹ [-] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [-] EDITION OF [-] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.0



(Continued from previous page...)

No. of Shares Applied for (Cat-egory wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800		1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:

Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹ 1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

**Note:** All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

**INVESTORS, PLEASE NOTE**

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **Bigshare Services Private Limited** at [www.bigshareonline.com](http://www.bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**Bigshare Services Pvt. Ltd.**

**BIGSHARE SERVICES PRIVATE LIMITED**  
**Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India | **Telephone:** 022 - 6263 8200  
**E-mail:** [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com) | **Investor Grievance E-mail:** [investor@bigshareonline.com](mailto:investor@bigshareonline.com) | **Website:** [www.bigshareonline.com](http://www.bigshareonline.com)  
**Contact Person:** Mr. Asif Sayyed | **SEBI Registration Number:** INR000001385

**For TELGE PROJECTS LIMITED**  
Sd/-  
**Ms. Shraddha Shailesh Telge**  
Chairman, Managing Director cum Chief Executive Officer  
**DIN:** 08052730

**Date:** October 01, 2025  
**Place:** Pune

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.**

**TELGE PROJECTS LIMITED** is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Book Running Lead Manager at [www.shcapl.com](http://www.shcapl.com) website of the BSE at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company [www.telgeprojects.com](http://www.telgeprojects.com). Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**



**K. V. TOYS INDIA LIMITED**  
**Corporate Identity Number: U32409MH2023PLC400074**

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has taken over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

**Registered Office:** Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India  
**Tel:** +91-8976823566 **Website:** <https://kvtoys.com/> **E-mail id:** [cs@kvtoysindia.com](mailto:cs@kvtoysindia.com)  
**Contact Person:** Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

**OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN**

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

**THE ISSUE**

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [•] LAKHS ("THE ISSUE") OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [•] EDITION OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at <https://kvtoys.com/> and at the website of BRLM i.e. GYR Capital Advisors Private Limited at <https://gyrcapitaladvisors.com>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

**BOOK RUNNING LEAD MANAGERS**

**GYR Capital Advisors**  
GYR CAPITAL ADVISORS PRIVATE LIMITED  
CIN: U67200GJ2017PTC096908  
SEBI Registration Number: INM000012810  
Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India.  
Telephone No: +91 87775 64648  
Website: <https://gyrcapitaladvisors.com>  
Email id: [kvtoys@gyrcapitaladvisors.in](mailto:kvtoys@gyrcapitaladvisors.in)  
Investor Grievance Email: [investors@gyrcapitaladvisors.com](mailto:investors@gyrcapitaladvisors.com)  
Contact Person: Mr. Mohit Baid

**REGISTRAR TO THE ISSUE**

**PURVA SHAREGISTRY (INDIA) PVT. LTD**  
CIN: U67120MH1993PTC074079  
SEBI Registration Number: INR000001112  
Address: Unit no. 9, Shiv Shakti Ind. Estt. J. R. Boricha Marg, Lower Parel (E), Mumbai 400 011  
Telephone: +91 22 4961 4132  
E-mail id: [newissue@purvashare.com](mailto:newissue@purvashare.com)  
Website: [www.purvashare.com](http://www.purvashare.com)  
Investor Grievance Email: [newissue@purvashare.com](mailto:newissue@purvashare.com)  
Contact Person: Ms. Deepali Dhuri

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**Ms. Heta Viraj Shah**  
Address: Office No. 1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India  
Tel.: +91 89768 23566  
E-mail - [cs@kvtoysindia.com](mailto:cs@kvtoysindia.com)  
Website: <https://kvtoys.com/>  
Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**K. V. TOYS INDIA LIMITED**  
**ON BEHALF OF THE BOARD OF DIRECTORS**  
Sd/-  
**Ms. Heta Viraj Shah,**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**Place:** Mumbai  
**Date:** October 01, 2025

**Disclaimer:** K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at <https://www.bseindia.com/> and is available on the websites of the BRLM at <https://gyrcapitaladvisors.com/offer-documents/> and also on the website of the Company <https://kvtoys.com/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on the Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**



**NAVJEET INDIA LIMITED**  
**Corporate Identity Number: U18101RJ2016PLC049370**

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

**Registered Office:** 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India.  
**Telephone No:** +91 9001089989 **Website:** [www.mumkins.in](http://www.mumkins.in) **E-Mail:** [cs@mumkins.in](mailto:cs@mumkins.in)  
**Contact Person:** Prinkle Talesara, Company Secretary and Compliance Officer  
**Promoters of our Company:** Ataljeet Abhimanyu and Prakash Lalchandani

**DETAILS OF THE ISSUE**

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F.No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY
 <p><b>CUMULATIVE CAPITAL PRIVATE LIMITED</b> Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664 / +91-9936798144 E-mail: <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> Website: <a href="http://www.cumulativecapitalgroup.com">www.cumulativecapitalgroup.com</a> Investor Grievance E-mail: <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> Contact Person: Swapnilsagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129</p>	 <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India Telephone: +91-22-6263 8200 E-mail: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investor Grievance E-mail: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Contact Person: Sagar Pathare SEBI Registration No.: INR000001385</p>	<p><b>NAVJEET INDIA LIMITED</b> 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India. Telephone: +91 9001089989 E-mail: <a href="mailto:cs@mumkins.in">cs@mumkins.in</a> Website: <a href="http://www.mumkins.in">www.mumkins.in</a> Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer CIN: U18101RJ2016PLC049370</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

**NAVJEET INDIA LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Prinkle Talesara  
Company Secretary & Compliance Officer

**Place:** Udaipur  
**Date:** October 01, 2025

**Navjeet India Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.



(Continued from previous page...)

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800		1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:


Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹ 1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

**Note:** All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **Bigshare Services Private Limited** at [www.bigshareonline.com](http://www.bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**Bigshare Services Pvt. Ltd.**

**BIGSHARE SERVICES PRIVATE LIMITED**  
**Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India | **Telephone:** 022 - 6263 8200  
**E-mail:** [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com) | **Investor Grievance E-mail:** [investor@bigshareonline.com](mailto:investor@bigshareonline.com) | **Website:** [www.bigshareonline.com](http://www.bigshareonline.com)  
**Contact Person:** Mr. Asif Sayyed | **SEBI Registration Number:** INR000001385

**For TELGE PROJECTS LIMITED**  
Sd/-  
**Ms. Shraddha Shailesh Telge**  
Chairman, Managing Director cum Chief Executive Officer  
**DIN:** 08052730

**Date:** October 01, 2025  
**Place:** Pune

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.**

**TELGE PROJECTS LIMITED** is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Book Running Lead Manager at [www.shcapl.com](http://www.shcapl.com) website of the BSE at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at [telgeprojects.com](http://telgeprojects.com). Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**



# K. V. TOYS INDIA LIMITED

**Corporate Identity Number: U32409MH2023PLC400074**

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has taken over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

**Registered Office:** Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India  
**Tel:** +91-8976823566 **Website:** <https://kvtoys.com/> **E-mail id:** [cs@kvtoysindia.com](mailto:cs@kvtoysindia.com)  
**Contact Person:** Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

**OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN**

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

**THE ISSUE**

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UP TO ₹ [•] LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [•] EDITION OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to individual investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at <https://kvtoys.com/> and at the website of BRLM i.e. GYR Capital Advisors Private Limited at <https://gyrcapitaladvisors.com/>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p><b>GYR CAPITAL ADVISORS PRIVATE LIMITED</b> CIN: U67200GJ2017PTC096908 <b>SEBI Registration Number:</b> INM000012810 <b>Address:</b> 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. <b>Telephone No:</b> +91 87775 64648 <b>Website:</b> <a href="https://www.gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a> <b>Email id:</b> <a href="mailto:kvtoys@gyrcapitaladvisors.in">kvtoys@gyrcapitaladvisors.in</a> <b>Investor Grievance Email:</b> <a href="mailto:investors@gyrcapitaladvisors.com">investors@gyrcapitaladvisors.com</a> <b>Contact Person:</b> Mr. Mohit Baid</p>	 <p><b>PURVA SHARE REGISTRY (INDIA) PVT. LTD</b> CIN: U67120MH1993PTC074079 <b>SEBI Registration Number:</b> INR000001112 <b>Address:</b> Unit no. 9, Shiv Shakti Ind. Estt. J. R. Boricha Marg, Lower Parel (E), Mumbai 400 011 <b>Telephone:</b> +91 22 4961 4132 <b>E-mail id:</b> <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> <b>Website:</b> <a href="http://www.purvashare.com">www.purvashare.com</a> <b>Investor Grievance Email:</b> <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> <b>Contact Person:</b> Ms. Deepali Dhuri</p>	<p><b>Ms. Heta Viraj Shah</b> <b>Address:</b> Office No. 1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India <b>Tel.:</b> +91 89768 23566 <b>E-mail -</b> <a href="mailto:cs@kvtoysindia.com">cs@kvtoysindia.com</a> <b>Website:</b> <a href="https://kvtoys.com/">https://kvtoys.com/</a></p> <p>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**K. V. TOYS INDIA LIMITED**  
**ON BEHALF OF THE BOARD OF DIRECTORS**  
Sd/-  
**Ms. Heta Viraj Shah,**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**Place:** Mumbai  
**Date:** October 01, 2025

**Disclaimer:** K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at <https://www.bseindia.com/> and is available on the websites of the BRLM at <https://gyrcapitaladvisors.com/offer-documents/> and also on the website of the Company <https://kvtoys.com/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on the Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**



# NAVJEET INDIA LIMITED

**Corporate Identity Number: U18101RJ2016PLC049370**

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

**Registered Office:** 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India.  
**Telephone No:** +91 9001089989 **Website:** [www.mumkins.in](http://www.mumkins.in) **E-Mail:** [cs@mumkins.in](mailto:cs@mumkins.in)  
**Contact Person:** Prinkle Talesara, Company Secretary and Compliance Officer  
**Promoters of our Company:** Ataljeet Abhimanyu and Prakash Lalchandani

**DETAILS OF THE ISSUE**

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F.No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY
 <p><b>CUMULATIVE CAPITAL PRIVATE LIMITED</b> Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai <b>Telephone:</b> +91 9819662664 / +91-9936798144 <b>E-mail:</b> <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> <b>Website:</b> <a href="http://www.cumulativecapitalgroup.com">www.cumulativecapitalgroup.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> <b>Contact Person:</b> Swapnilsagar Vithalani / Shreya Yadav <b>SEBI Registration Number:</b> INM000013129</p>	 <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> <b>Address:</b> S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India <b>Telephone:</b> +91-22-6263 8200 <b>E-mail:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> <b>Contact Person:</b> Sagar Pathare <b>SEBI Registration No.:</b> INR000001385</p>	<p><b>NAVJEET INDIA LIMITED</b> 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India. <b>Telephone:</b> +91 9001089989 <b>E-mail:</b> <a href="mailto:cs@mumkins.in">cs@mumkins.in</a> <b>Website:</b> <a href="http://www.mumkins.in">www.mumkins.in</a> <b>Contact Person:</b> Prinkle Talesara, Company Secretary and Compliance Officer <b>CIN:</b> U18101RJ2016PLC049370</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

**NAVJEET INDIA LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Prinkle Talesara  
Company Secretary & Compliance Officer

**Place:** Udaipur  
**Date:** October 01, 2025

**Navjeet India Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.



(Continued from previous page...)

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in this category	% of Total	No. of Equity Shares allocated/allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
1,30,800	1	100.00	1,30,800	100.00	1,30,800	1:1	1,30,800	0
Total	1	100.00	1,30,800	100.00	1,30,800		1,30,800	0

The Board of Directors of the Company at its meeting held on September 30, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 1, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to October 1, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Four working days from the date of the closure of the issue.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 30, 2025 ("Prospectus") filed with Registrar of Companies, Pune

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 16, 2025 FILED WITH THE REGISTRAR OF COMPANIES, PUNE AND SUBMITTED TO SME PLATFORM OF BSE (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF TELGE PROJECTS LIMITED

In this regard, please note the following:


Under the head, "Basis of Issue Price" on the Page No. 97 of the Red Herring Prospectus EPS shall be read as for FY 2023-24 and 2022-23 ₹ 3.79, ₹ 1.29 respectively and NAV shall be read as for FY 2023-24 and 2022-23 ₹ 6.65, ₹ 2.98 respectively. Further under the head, "Financial Information" on page no. 234 of the Red Herring Prospectus Weighted Average Number of Equity shares after considering Bonus Shares shall be read as for FY 2023-24 and 2022-23 7,00,000 equity shares. Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

**Note:** All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 16, 2025.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **Bigshare Services Private Limited** at [www.bigshareonline.com](http://www.bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number

of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**Bigshare Services Pvt. Ltd.**

**BIGSHARE SERVICES PRIVATE LIMITED**  
**Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India | **Telephone:** 022 - 6263 8200  
**E-mail:** [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com) | **Investor Grievance E-mail:** [investor@bigshareonline.com](mailto:investor@bigshareonline.com) | **Website:** [www.bigshareonline.com](http://www.bigshareonline.com)  
**Contact Person:** Mr. Asif Sayyed | **SEBI Registration Number:** INR000001385

**For TELGE PROJECTS LIMITED**  
Sd/-  
**Ms. Shraddha Shailesh Telge**  
Chairman, Managing Director cum Chief Executive Officer  
**DIN:** 08052730

**Date:** October 01, 2025  
**Place:** Pune



**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TELGE PROJECTS LIMITED.**

**TELGE PROJECTS LIMITED** is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Book Running Lead Manager at [www.shcapl.com](http://www.shcapl.com) website of the BSE at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at [www.telgeprojects.com](http://www.telgeprojects.com). Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 31 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**



(Scan this QR code to view the DRHP)

# K. V. TOYS INDIA LIMITED

**Corporate Identity Number: U32409MH2023PLC400074**

*Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has taken over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.*

**Registered Office:** Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India  
**Tel:** +91-8976823566 **Website:** <https://kvtoys.com/> **E-mail id:** [cs@kvtoysindia.com](mailto:cs@kvtoysindia.com)  
**Contact Person:** Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

**OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN**

**"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."**

**THE ISSUE**

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [•] EDITION OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.



This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion is reserved for Bidders with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for Bidders with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to Bidders in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to individual investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the issue through the ASBA process. For details, see "Issue Procedure" on page 237 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at <https://kvtoys.com/> and at the website of BRLM i.e. GYR Capital Advisors Private Limited at <https://gyrcapitaladvisors.com>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE SME.



Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page 33 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 146 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p><b>GYR CAPITAL ADVISORS PRIVATE LIMITED</b> CIN: U67200GJ2017PTC096908 <b>SEBI Registration Number:</b> INM000012810 <b>Address:</b> 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. <b>Telephone No:</b> +91 87775 64648 <b>Website:</b> <a href="https://gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a> <b>Email id:</b> <a href="mailto:kvtoys@gyrcapitaladvisors.in">kvtoys@gyrcapitaladvisors.in</a> <b>Investor Grievance Email:</b> <a href="mailto:investors@gyrcapitaladvisors.com">investors@gyrcapitaladvisors.com</a> <b>Contact Person:</b> Mr. Mohit Baid</p>	 <p><b>PURVA SHARE REGISTRY (INDIA) PVT. LTD</b> CIN: U67120MH1993PTC074079 <b>SEBI Registration Number:</b> INR000001112 <b>Address:</b> Unit no. 9, Shiv Shakti Ind. Estt. J. R. Boricha Marg, Lower Parel (E), Mumbai 400 011 <b>Telephone:</b> +91 22 4961 4132 <b>E-mail id:</b> <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> <b>Website:</b> <a href="http://www.purvashare.com">www.purvashare.com</a> <b>Investor Grievance Email:</b> <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> <b>Contact Person:</b> Ms. Deepali Dhuri</p>	<p><b>Ms. Heta Viraj Shah</b> <b>Address:</b> Office No. 1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India <b>Tel.:</b> +91 89768 23566 <b>E-mail -</b> <a href="mailto:cs@kvtoysindia.com">cs@kvtoysindia.com</a> <b>Website:</b> <a href="https://kvtoys.com/">https://kvtoys.com/</a></p> <p>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>
<p><b>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.</b></p> <div><div><b>K. V. TOYS INDIA LIMITED</b> <b>ON BEHALF OF THE BOARD OF DIRECTORS</b> Sd/- <b>Ms. Heta Viraj Shah,</b> <b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b></div><div><b>Place:</b> Mumbai <b>Date:</b> October 01, 2025</div></div> <p><b>Disclaimer:</b> K. V. Toys India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at <a href="https://www.bseindia.com/">https://www.bseindia.com/</a> and is available on the websites of the BRLM at <a href="https://gyrcapitaladvisors.com/offer-documents/">https://gyrcapitaladvisors.com/offer-documents/</a> and also on the website of the Company <a href="https://kvtoys.com/">https://kvtoys.com/</a>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 33 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.</p> <p>The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on the Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.</p>		

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**



(Scan this code to view Draft Red Herring Prospectus)

# NAVJEET INDIA LIMITED

**Corporate Identity Number: U18101RJ2016PLC049370**

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

**Registered Office:** 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India.  
**Telephone No:** +91 9001089989 **Website:** [www.mumkins.in](http://www.mumkins.in) **E-Mail:** [cs@mumkins.in](mailto:cs@mumkins.in)  
**Contact Person:** Prinkle Talesara, Company Secretary and Compliance Officer  
**Promoters of our Company:** Ataljeet Abhimanyu and Prakash Lalchandani

**DETAILS OF THE ISSUE**

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.



The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F.No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY
 <p><b>CUMULATIVE CAPITAL PRIVATE LIMITED</b> Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai <b>Telephone:</b> +91 9819662664 / +91-9936798144 <b>E-mail:</b> <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> <b>Website:</b> <a href="http://www.cumulativecapitalgroup.com">www.cumulativecapitalgroup.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> <b>Contact Person:</b> Swapnilsagar Vithalani / Shreya Yadav <b>SEBI Registration Number:</b> INM000013129</p>	 <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> <b>Address:</b> S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India <b>Telephone:</b> +91-22-6263 8200 <b>E-mail:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>Contact Person:</b> Sagar Pathare <b>SEBI Registration No.:</b> INR000001385</p>	<p><b>NAVJEET INDIA LIMITED</b> 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India. <b>Telephone:</b> +91 9001089989 <b>E-mail:</b> <a href="mailto:cs@mumkins.in">cs@mumkins.in</a> <b>Website:</b> <a href="http://www.mumkins.in">www.mumkins.in</a> <b>Contact Person:</b> Prinkle Talesara, Company Secretary and Compliance Officer <b>CIN:</b> U18101RJ2016PLC049370</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

**NAVJEET INDIA LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Prinkle Talesara  
Company Secretary & Compliance Officer

**Place:** Udaipur  
**Date:** October 01, 2025

**Navjeet India Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

epaper.financialexpress.com

CHENNAI / KOCHI







फॉर्म नं. आईएनसी-26  
[कंपनी (निगम) नियम,  
2014 के नियम 30 के अनुसार]

केन्द्रीय सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र के समक्ष  
कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा  
(4) और कंपनी (निगम) नियम, 2014 के नियम  
30 के उप-नियम (5) के खंड (ए) के संबंध में।

और  
प्रमाणित किनेकल लिमिटेड (सीआईएन:  
L70100HR1996PLC033099) के मामले में, जिसका  
पंजीकृत कार्यालय नौक कपरीसरा, धारूहेड़ा, जिला रेवाड़ी,  
हरियाणा, भारत-123106 है, के मामले में।

आवेदक कंपनी/याचिकाकर्ता  
एकदम आम जनता को सूचित किया जाता है कि "हरियाणा  
राज्य" में "दिल्ली राष्ट्रीय राजधानी क्षेत्र" में उसके पंजीकृत  
कार्यालय को परिवर्तित करने के लिए कंपनी को समक्ष बनने  
के लिए30 सितंबर, 2025 को आयोजित वार्षिक आमसभा में  
एवंशिलान के परिवर्तन की सुझ के लिए कम्पनी अधिनियम,  
2013 की धारा 13 के अंतर्गत आवेदक कंपनी केन्द्र सरकार  
के पास आवेदन करने का प्रस्ताव करती है।

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि  
किसी व्यक्ति का हित प्रभावित होता हो, वे अपनी आपत्ति  
MCA-21 पोर्टल (www.mca.gov.in) पर निवेशक  
शिकायत फॉर्म भरकर प्रस्तुत कर सकते हैं अथवा उसके नीचे  
वांछित पंजीकृत कार्यालय में आवेदक कंपनी को उसके की एक  
प्रति के साथ उस सूचना के प्रकाशन की तिथि से चौदह दिनों  
के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का  
उल्लेख करते हुए एक संपन्न पत्र द्वारा समर्पित अपनी आपत्ति  
क्षेत्रीय निदेशक, उत्तरी क्षेत्र के पते: बी-2 विंग, 2 वा तल, पं.  
दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-  
110003 में जमा करें या जमा करवाएं या पंजीकृत डाक से भेजें।  
गौरव कपरीसरा, धारूहेड़ा, जिला रेवाड़ी, हरियाणा,  
भारत-123106

प्रमाणित किनेकल लिमिटेड  
की ओर से और उनके लिए  
हस्ता- /

अनिल मलिक  
दिनांक: 02.10.2025  
स्थान: हरियाणा  
प्रमाणित किनेकल  
बीआईएन: 10948189

## "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

### कैनेरी होटल्स प्राइवेट लिमिटेड

(सीआईएन: U55101DL2006PTC144532)

पंजीकृत कार्यालय: एसेट नंबर 6, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली-110037, भारत  
दूरभाष: +91-11-46050101, ईमेल: sectdept@lemonreehotels.com

#### प्रपत्र संख्या आईएनसी-26

[कंपनी (निगम) नियम, 2014 के नियम 30 के अनुसार]

#### केंद्र सरकार के समक्ष

#### क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली

कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगम) नियम, 2014 के नियम  
30 के उप-नियम (5) के खंड (क) के संबंध में

#### और

#### कैनेरी होटल्स प्राइवेट लिमिटेड के संबंध में

जिसका पंजीकृत कार्यालय एसेट संख्या 6, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली – 110037 में है।

.....आवेदक कंपनी/याचिकाकर्ता  
इसके द्वारा आम जनता को सूचित किया जाता है कि आवेदक कंपनी कंपनी अधिनियम, 2013 की धारा 13(4) के तहत केंद्र सरकार (क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली) को आवेदन करने का प्रस्ताव करती है, जिसमें 24/09/2025 को आयोजित वार्षिक आम बैठक में पारित विशेष प्रस्ताव के अनुसार कंपनी के एसोसिएशन के ज्ञापन में परिवर्तन की पुष्टि की मांग की जाती है, ताकि आवेदक कंपनी अपने पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र (एनसीटी) दिल्ली" से "हरियाणा राज्य" में बदल सके।

कोई भी व्यक्ति जिसका हित आवेदक कंपनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित होने की संभावना है, वह एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र भरकर या पंजीकृत डाक द्वारा अपनी आपत्तियाँ भेजकर, अपने हित की प्रकृति और विरोध के आधार बताते हुए एक हलफनामे के साथ माननीय क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट ममालों के मंत्रालय को पते बी-2 विंग, द्वितीय तल, पं. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 को इस सूचना के प्रकाशन की तिथि से चौदह (14) दिनों के भीतर, आवेदक कंपनी को उसके नीचे उल्लिखित पंजीकृत कार्यालय पत्र एक प्रति सहित भेजें:

#### कैनेरी होटल्स प्राइवेट लिमिटेड

पता: एसेट नंबर 6, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली-110037

#### कैनेरी होटल्स प्राइवेट लिमिटेड की ओर से

हस्ताक्षर/—  
पवन कुमार कुमल  
कंपनी सचिव  
एम.सं. — 925377

### WISEC GLOBAL LIMITED

Reg. Office: Office No 303, Plot No 6, 3rd Floor Vardhman Airlant Chamber  
Commercial Complex Block-KP, Pitampura, Delhi-110034  
CIN: L71100DL1991PLC046609  
Email ID: wisecglobal@yahoo.com Website: www.wisecglobal.com  
NOTICE FOR ANNOUNCEMENT OF RESULTS OF VOTING FOR THE 34th (THIRTY FOURTH) ANNUAL GENERAL MEETING (AGM) OF THE COMPANY

In terms of Sections 96, 108 and other applicable provisions of the Companies Act, 2013, as amended, read together with the Companies (Management and Administration) Rules, 2014 and in compliance with applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, the approval of the members was sought by means of E-Voting/Voting through Ballot Paper. The Company had provided E-Voting as well as facility of Voting through Ballot Paper to the members to cast their votes on the Resolutions, proposed in the Notice of 34th (Thirty Fourth) AGM dated 4th September, 2025.

The Board had appointed Mr. Devender Singh, Company Secretary in Practice as the Scrutinizer for conducting the E-Voting/ Voting through Ballot paper at AGM.

The Scrutinizer has carried out the scrutiny of all the electronic votes received up to the last date of receipt i.e. Monday, 29th September, 2025 till 5:00 P.M. and also the Voting done at the AGM and has submitted his report on Wednesday, 01st October, 2025 to the Chairperson of the Meeting. Based on the Scrutinizer's Report dated Wednesday, 1st October, 2025, the Board has declared the results of AGM as under:

Resolution	% of votes passed in favour of the resolution
Adoption of Financial Statements and reports of the Board of Directors and Auditors thereon	93.93
Appointment of Ms. Afrin (DIN: 10689215) as director liable to retire by rotation	93.94
Adoption of new set of Memorandum of Association of Company pursuant to the Companies Act, 2013	93.94
Alteration in the main objects clause of the Memorandum of Association of the Company	93.94
Adoption of new set of Articles of Association of Company pursuant to the Companies Act, 2013	93.94
Re-appointment of Mr. Rakesh Rampal (DIN:01537896) as Whole Time Director of the Company	93.94
To consider and approve borrowing limits of the company	93.94
To issue secured/unsecured, listed/unlisted redeemable non-convertible debentures on private placement basis	93.94
Appointment of Shalendra Roy and Associates as Secretarial Auditor of the Company	93.94

Based on the above report of Scrutinizer, the resolution no. 1 to 9 as set out in the Notice of 34th (Thirty Fourth) AGM dated 4th September, 2025 are deemed to have been duly approved by the members with requisite majority on Wednesday, 1st October, 2025. The Results along with Scrutinizer's Report are available at the registered office of the Company. The same are also hosted on the Company's Website i.e. www.wisecglobal.com and are also available on the website of BSE Limited www.bseindia.com

For Wisec Global Limited  
Sd/-  
Afrin  
Director  
DIN: 10689215

Place: Delhi  
Date: 1st October, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

#### PUBLIC ANNOUNCEMENT



(Scan this code to view Draft Red Herring Prospectus)



### NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited" and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

Registered Office: 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India.  
Telephone No: +91 9001089989; Website: www.mumkinds.in; E-Mail: cs@mumkinds.in;  
Contact Person: Prinkle Talewara, Company Secretary and Compliance Officer  
Promoters of our Company: Ataljit Abhimanyu and Prakash Lalchandani

#### DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS (THE "ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] /- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBSs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkinds.in](http://www.mumkinds.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Draft Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY
<b>CUMULATIVE CAPITAL PRIVATE LIMITED</b> Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664/+91-9936798144 E-mail: <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> Website: <a href="http://www.cumulativecapitalgroup.com">www.cumulativecapitalgroup.com</a> Investor Grievance E-mail: <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> Contact Person: Swapnilsagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India Telephone: +91-22-6263 8200 E-mail: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investor Grievance E-mail: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Contact Person: Sagar Pathare SEBI Registration No.: INR000001385	<b>NAVJEET INDIA LIMITED</b> 36, Kamlawadi, Gulab Bagh Road – 313001, Udaipur, Rajasthan, India. Telephone: +91 9001089989 E-mail: <a href="mailto:cs@mumkinds.in">cs@mumkinds.in</a> Website: <a href="http://www.mumkinds.in">www.mumkinds.in</a> Contact Person: Prinkle Talewara, Company Secretary and Compliance Officer CIN: U18101RJ2016PLC049370

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

#### NAVJEET INDIA LIMITED

On behalf of the Board of Directors

Sd/-  
Prinkle Talewara  
Company Secretary & Compliance Officer

Navjeet India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkinds.in](http://www.mumkinds.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

### संकेतिक कब्जा नोटिस

संकेतिक कब्जा नोटिस  
द्वारा की गई राशि, 2 अक्टूबर, 2025  
संकेतिक कब्जा नोटिस के तहत 13(4)

पंजीकृत कार्यालय: राधिका, हुसरी रोड, अवंतपुरा, अहमदाबाद, गुजरात, पिन कोड: 380009 शाखा कार्यालय: एचडीसी एचडीसीएल सर्विस लिमिटेड, एचडीसी नंबर 47, अंधा कोड कोड के पते, विक्रमपुरी दिल्ली 110018

आप, निम्न उल्लिखित उपाकर्ता, सह-उपाकर्ता और गारंटर ने अपनी अवल संपत्तियों (प्रतिभूतियों) को निचो रखकर एचडीसी फाइनेंशियल सर्विस लिमिटेड से ऋण/वित्तिय सुविधा का लाभ उठाया है और उसी के पुनर्मुक्ति के लिए। आपके बचक के परिणामस्वरूप आपके ऋण को गैर-निष्ठादिष्ट परिसंपत्ति के रूप में वर्गीकृत किया गया था। इसके बाद, कंपनी ने वित्तीय परिसंपत्ति के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (अधिनियम) की धारा 13(2) के तहत मांग नोटिस जारी किया है, जिसकी सामग्री को अधिनियम की धारा 13(2) के अनुसार प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3(1) के साथ पढ़कर आप तक वैकल्पिक सेवा के रूप में प्रकाशित किया जा रहा है। उपाकर्ताओं, सह-उपाकर्ताओं, ऋण खाता संस्था, ऋण राशि, धारा 13(2) के तहत मांग नोटिस की तारीख, नोटिस में दावा की गई राशि, एनपीए तिथि और वित्तिय निम्नानुसार है:

1) ऋणी/सह-उपाकर्ता/गारंटर का नाम और पता, 2) ऋण खाता संख्या, 3) ऋण राशि, 4) मांग नोटिस की तिथि: 5) रुपये में दावा की गई राशि, 6) प्रतिभूतियों का विवरण, 7) कबले की तिथि

1) उपाकर्ता और सह-उपाकर्ताओं का नाम: लक्ष कुश कम्प्यूटेशन, लक्ष कुश कम्प्यूटेशन वावा प्लाजा बिजनरी-246701 उत्तर प्रदेश और उत्तर मुंबई (मूल बिना छत के) नंबर-06 जिसका क्षेत्रफल 14.23 वर्ग मीटर है, बाबा प्लाजा बिजनरी-246701 पर स्थित एक व्यावसायिक दुकान भी, रागनी गुला 5 शक्ति अपार्टमेंट, बैराज पेट्रोल पंप के पास, बैराज पेट्रोल पंप बिजनरी बिजनरी-246701 उत्तर प्रदेश, कामेश गुला 5 शक्ति अपार्टमेंट, बैराज पेट्रोल पंप के पास, बैराज पेट्रोल पंप बिजनरी बिजनरी-246701 उत्तर प्रदेश, ऋण खाता संख्या: 38980684; ऋण राशि: ऋण खाता संस्था 38980684 द्वारा रु.3031000/- (तीस लाख इक्कीस हजार रुपये मात्र), दावा की गई राशि: 09.05.2025 तक रु.3047543.33/- (तीस लाख सैंतालीस हजार पांच सौ तैंतालीस – तीस सैंसे मात्र) और वास्तविक प्राप्ति तक भविष्य के संचिदात्मक ब्याज के साथ-साथ आकस्मिक व्यय, लागत और शुल्क आदि। प्रतिभूति का विवरण: उत्तरमुखी (बिना छत वाली मूलतः) व्यावसायिक दुकान संख्या-06, जिसका क्षेत्रफल 14.23 वर्ग मीटर है, बाबा प्लाजा मार्केट, बिजनरी, परगना, तहसील और जिला बिजनरी में स्थित समर्पित का वह सब दुकान और अंश। संपत्ति की सीमाएं: उत्तर- रास्ता संयुक्त बाबा प्लाजा मार्केट, दक्षिण- शिवाजी मार्केट, पश्चिम- दुकान कल्याण सिंह, पूर्व- संपत्ति आकाश दीप। कबले की तिथि: 26.09.2025

इसलिए आप उपाकर्ता, सह-उपाकर्ताओं और गारंटरों को इस नोटिस के 60 दिनों के भीतर वीर उल्लिखित अधिकृत ब्याज के साथ उपरोक्त मांग की गई राशि का भुगतान करने के लिए कहेंगे। ऐसा न करने पर अयोध्यास्थित को संपूर्ण प्रतिभूतियों को लागू करने के लिए अधिनियम के तहत कार्रवाई करने के लिए विश्व होना होगा (इसका समर्थन के संबंध में, प्रतिभूति संपत्तियों को भुगतान के लिए अधिनियम की धारा 13 की उप-धारा (b) के प्राधान्य के लिए उपाकर्ता का ध्यान आकर्षित किया जाता है।) कृपया ध्यान दें कि उक्त अधिनियम की धारा 13(1) के अनुसार, आपको लिखी, पढ़ें या अन्यथा समर्थन समर्पित के बिना उपरोक्त संपत्ति प्रतिभूतियों को स्वामित्व करने से प्रतिबंधित किया गया है और अधिनियम की धारा 13(1) के किसी भी गैर-अनुपालन पर उक्त अधिनियम की धारा 29 के तहत दंडनीय है। किसी भी प्रश्न के लिए कृपया की ऋण याचक कोन: 8550538386 / श्री विकास आनंद (8711010384)से संपर्क करें।

हस्ता /—एचडीसी फाइनेंशियल सर्विस लिमिटेड के लिए, अक्षित अधिकारी

स्थान: दिल्ली / एनसीआर, दिनांक: 02.10.2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

#### PUBLIC ANNOUNCEMENT



## K. V. TOYS INDIA LIMITED

Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has taken over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2023 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2023. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra - 400607 India  
Tel: +91-8976823566 Website: <https://kvtoys.com/> E-mail id: [cs@kvtoysindia.com](mailto:cs@kvtoysindia.com)  
Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

### OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN & MR. YASH JAIN

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

#### THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [-] /- PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [-] /- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [-] LAKHS (THE "ISSUE") OF WHICH [-] EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [-] /- PER EQUITY SHARE AGGREGATING UPTO ₹ [-] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [-] EDITION OF [-] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Port



## फॉर्म नं. आईएनसी-26

(कंपनी (निगम)) नियम,  
2014 के नियम 30 के अनुसार]

केन्द्रीय सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र के समक्ष  
कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा  
(4) और कंपनी (निगम) नियम, 2014 के नियम  
30 के उप-नियम (5) के खंड (ए) के संबंध में।

और

पञ्जीकृत फिनकेयर लिमिटेड (सीआईएन-

L70100HR1996PLC033099) के मामले में, जिसका

पंजीकृत कार्यालय गविक कररीबाग, धारूहेड़ा, जिला रेवाड़ी,

हरियाणा, भारत-123106में है, के मामले में

आवेदक कंपनी/याचिकाकर्ता

एतद्वारा आम जनता को सूचित किया जाता है कि "हरियाणा

राज्य" से "दिल्ली राष्ट्रीय राजधानी क्षेत्र" में उसके पंजीकृत

कार्यालय को परिवर्तित करने के लिए कंपनी को समक्ष बनाने

के लिए30 सितंबर, 2025 को आयोजित वार्षिक आमसभा में

पारित विशेष प्रस्ताव के अनुसार कंपनी के मेजोस्टिक ऑफ

एवेसिएशन के परिचय को पुष्टि के लिए कम्पनी अधिनियम,

2013 की धारा 13 के अंतर्गत आवेदक कंपनी केन्द्र सरकार

के पास आवेदन करने का प्रस्ताव करती है।

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यह

फिरकी जाईक या हित प्रभावित होता है, वे अपनी अपनी

MCA-21 पोर्टल (www.mca.gov.in) पर निदेशक

शिकायत फॉर्म भरकर प्रस्ताव कर सकते हैं अथवा उसके बिना

वर्षांत पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक

प्रति के साथ सब सूचना के प्रकाशन की तिथि से चौदह दिनों

के भीतर अपने हित को प्रकटित करने के कारणों का

उल्लेख करते हुए एक लेख पर द्वाारा समर्थित अपनी आपत्ति

पत्रोंबिना निदेशक, उत्तरी क्षेत्र के पते: बी-2 विंग, 2 वां तल, पं.

दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-

110003 में जमा करें या जमा करवाएं या पंजीकृत डाक से भेजें:

गविक कररीबाग, धारूहेड़ा, जिला रेवाड़ी, हरियाणा,

भारत-123106

पञ्जीकृत फिनकेयर लिमिटेड

की ओर से और उसके लिए

हस्ता/-

अनिल तालेसरा

पूणकालिक निदेशक

दिनांक: 02.10.2025

स्थान: हरियाणा

डीआईएन: 10948189

## "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

## कैनेरी होटल्स प्राइवेट लिमिटेड

(सीआईएन: U55101DL12006PTC144532)

पंजीकृत कार्यालय: एसेट नंबर 6, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली-110037, भारत

दूरभाष: +91-11-4650501, ईमेल: sectdept@lemonreehotels.com

## प्रपत्र संख्या आईएनसी-26

(कंपनी (निगम)) नियम, 2014 के नियम 30 के अनुसार]

## केंद्र सरकार के समक्ष

क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली

कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगम) नियम, 2014 के नियम

30 के उप-नियम (5) के खंड (क) के संबंध में

## और

कैनेरी होटल्स प्राइवेट लिमिटेड के संबंध में

जिसका पंजीकृत कार्यालय एसेट संख्या 6, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई

दिल्ली - 110037 है।

.....आवेदक कंपनी/याचिकाकर्ता

इसके द्वारा आम जनता को सूचित किया जाता है कि आवेदक कंपनी कंपनी

अधिनियम, 2013 की धारा 13(4) के तहत केंद्र सरकार (क्षेत्रीय निदेशक, उत्तरी क्षेत्र,

नई दिल्ली) को आवेदन करने का प्रस्ताव करती है, जिसमें 24/09/2025 को

आयोजित वार्षिक आम बैठक में पारित विशेष प्रस्ताव के अनुसार कंपनी के

एसोसिएशन के ज्ञापन में परिवर्तन को पुष्टि की मांग की जाती है, ताकि आवेदक

कंपनी अपने पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र (एनसीटी) दिल्ली" से

"हरियाणा राज्य" में बदल सके।

कोई भी व्यक्ति जिसका हित आवेदक कंपनी के पंजीकृत कार्यालय के प्रस्तावित

परिवर्तन से प्रभावित होने की संभावना है, वह एमसीए-21 पोर्टल

(www.mca.gov.in) पर निवेशक शिकायत प्रपत्र भरकर या पंजीकृत डाक द्वारा

अपनी आपत्तियों/मेजक, अपने हित की प्रकृति और विरोध के आधार बताते हुए एक

हलफनामे के साथ माननीय क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट मामलों के मंत्रालय

को पते बी-2 विंग, द्वितीय तल, पं. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स,

नई दिल्ली-110003 को इस सूचना के प्रकाशन की तिथि से चौदह (14) दिनों के

भीतर, आवेदक कंपनी को उसके नीचे उल्लिखित पंजीकृत कार्यालय पते पर एक प्रति

सहित भेजे:

## कैनेरी होटल्स प्राइवेट लिमिटेड

पता: एसेट नंबर 6, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली-110037

कैनेरी होटल्स प्राइवेट लिमिटेड की ओर से

हस्ताक्षरकर्ता/-

प्रबल कुमार कुमावत

कंपनी सचिव

एम.सं. - U25377

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Scan this code to view Draft Red Herring Prospectus)

## PUBLIC ANNOUNCEMENT



## NAVJEET INDIA LIMITED

Corporate Identity Number: U18101RJ2016PLC049370

Our Company was originally incorporated as private limited company under the name "Navjeet India Private Limited" under provisions of the Companies Act, 2013 and the certificate of incorporation was issued by Registrar of Companies, Jaipur on February 22, 2016, vide bearing CIN number U18101RJ2016PTC049370. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 13, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Navjeet India Limited", and a fresh certificate of incorporation dated January 13, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U18101RJ2016PLC049370.

Registered Office: 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Rajasthan, India.

Telephone No: +91 9001089989; Website: www.mumkins.in; E-Mail: cs@mumkins.in;

Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer

Promoters of our Company: Ataljit Abhimanyu and Prakash Lalchandani

## DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 40,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF NAVJEET INDIA LIMITED ("NAVJEET" OR "MUMKINS", THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 297 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) (ONE REGIONAL LANGUAGE NEWSPAPER WITH WIDE CIRCULATION AT THE PLACE WHERE THE REGISTERED OFFICE OF OUR COMPANY IS SITUATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 310 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247 of the SEBI ICDR Regulation along with Notification no.: F. No. SEBI/LADNRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and had filed the DRHP dated September 30, 2025 which has been filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

In relation to above, the DRHP filed with Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the respective websites of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com) ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE Emerge and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM and/or Registrar to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Draft Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 206 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 84 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY
<b>CUMULATIVE CAPITAL PRIVATE LIMITED</b> Address: 321, 3rd Floor, C Wing, 215 Atrium Co. Op Premises, Andheri Kurla Road, Hanuman Nagar-400093, Andheri Mumbai Telephone: +91 9819662664/+91-9936798144 E-mail: <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> Website: <a href="http://www.cumulativecapitalgroup.com">www.cumulativecapitalgroup.com</a> Investor Grievance E-mail: <a href="mailto:contact@cumulativecapitalgroup.com">contact@cumulativecapitalgroup.com</a> Contact Person: Swapnilsagar Vithalani / Shreya Yadav SEBI Registration Number: INM000013129	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Address: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Mahakali Caves Road, Andheri (East) Mumbai - 400093, Maharashtra, India Telephone: +91-22-6263 8200 E-mail: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investor Grievance E-mail: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Contact Person: Sagar Pathare SEBI Registration No.: INR000001385	<b>NAVJEET INDIA LIMITED</b> 36, Kamlawadi, Gulab Bagh Road - 313001, Udaipur, Rajasthan, India. Telephone: +91 9001089989 E-mail: <a href="mailto:cs@mumkins.in">cs@mumkins.in</a> Website: <a href="http://www.mumkins.in">www.mumkins.in</a> Contact Person: Prinkle Talesara, Company Secretary and Compliance Officer CIN: U18101RJ2016PLC049370

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated September 30, 2025.

**NAVJEET INDIA LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Prinkle Talesara  
Company Secretary & Compliance Officer

Navjeet India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 30, 2025 with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.mumkins.in](http://www.mumkins.in) and the website of the Book Running Lead Manager to the Issue i.e., Cumulative Capital Private Limited at [www.cumulativecapitalgroup.com](http://www.cumulativecapitalgroup.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

## WISEC GLOBAL LIMITED

Reg. Office: Office No 303, Plot No 6, 3rd Floor Vardhman Arihant Chamber Commercial Complex Block-KP, Pitampura, Delhi-110034

CIN: L71100DL1991PLC046609

Email ID: [wisecglobal@yahoo.com](mailto:wisecglobal@yahoo.com) Website: [www.wisecglobal.com](http://www.wisecglobal.com)

NOTICE FOR ANNOUNCEMENT OF RESULTS OF VOTING FOR THE 34th (THIRTY FOURTH) ANNUAL GENERAL MEETING (AGM) OF THE COMPANY

In terms of Sections 96, 108 and other applicable provisions of the Companies Act, 2013, as amended, read together with the Companies (Management and Administration) Rules, 2014 and in compliance with applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, the approval of the members was sought by means of E-Voting/Voting through Ballot Paper. The Company had provided E-Voting as well as facility of Voting through Ballot Paper to the members to cast their votes on the Resolutions, proposed in the Notice of 34th (Thirty Fourth) AGM dated 4th September, 2025.

The Board had appointed Mr. Devender Singh, Company Secretary in Practice as the Scrutinizer for conducting the E-Voting/ Voting through Ballot paper at AGM.

The Scrutinizer has carried out the scrutiny of all the electronic votes received up to the last date of receipt i.e. Monday, 29th September, 2025 till 5:00 P.M. and also the Voting done at the AGM and has submitted his report on Wednesday, 01st October, 2025 to the Chairperson of the Meeting.

Based on the Scrutinizer's Report dated Wednesday, 1st October, 2025, the Board has declared the results of AGM as under:

Resolution	% of votes passed in favour of the resolution
Adoption of Financial Statements and reports of the Board of Directors and Auditors thereon	93.93
Appointment of Ms. Afrin (DIN: 10689215) as director liable to retire by rotation.	93.94
Adoption of new set of Memorandum of Association of Company pursuant to the Companies Act, 2013	93.94
Alteration in the main objects clause of the Memorandum of Association of the Company	93.94
Adoption of new set of Articles of Association of Company pursuant to the Companies Act, 2013	93.94
Re-appointment of Mr. Rakesh Rampal (DIN:01537696) as Whole Time Director of the Company	93.80
To consider and approve borrowing limits of the company	93.94
To issue secured/unsecured, listed/unlisted redeemable non-conventible debentures on private placement basis	93.94
Appointment of Shalendra Roy and Associates as Secretarial Auditor of the Company	93.94

Based on the above report of Scrutinizer, the resolution no. 1 to 9 as set out in the Notice of 34th (Thirty Fourth) AGM dated 4th September, 2025 are deemed to have been duly approved by the members with requisite majority on Wednesday, 1st October, 2025.

The Results along with Scrutinizer's Report are available at the registered office of the Company. The same are also hosted on the Company's Website i.e. [www.wisecglobal.com](http://www.wisecglobal.com) and are also available on the website of BSE Limited [www.bseindia.com](http://www.bseindia.com)

For Wisec Global Limited

Sd/-

Afrin

Director

DIN: 10689215

Place: Delhi

Date: 1st October, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

## PUBLIC ANNOUNCEMENT



## K. V. TOYS INDIA LIMITED

Corporate Identity Number: U32409MH2023PLC400074

Our Company was incorporated as Limited Company in the name of "K. V. Toys India Limited" under the provisions of Companies Act, 2013, vide certificate of incorporation dated April 04, 2023, was issued by the Registrar of Companies, Central Registration Centre ("RoC") bearing Corporate Identity Number is U32409MH2023PLC400074. Subsequently, our company has taken over the business of proprietorship concern of one of our promoters Ms. Namita Narang, namely M/s. "KV Impex" as per the business transfer agreement dated February 12, 2025 along with assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement with effect from January 31, 2025. For further details of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 146 of this Draft Red Herring Prospectus.

Registered Office: Office No.1508, 15th Floor, Solus Business Park, Building Hiranandani Estate, Ghodbunder Road, Patlipada, Thane West, Maharashtra- 400607 India

Tel: +91-8976823566 Website: <https://kvtoys.com/> E-mail id: [cs@kvtoysindia.com](mailto:cs@kvtoysindia.com)

Contact Person: Ms. Heta Viraj Shah, Company Secretary and Compliance Officer;

## OUR PROMOTERS: MR. KARAN NARANG, MR. VISHAL NARANG, MS. NAMITA NARANG, MR. AYUSH JAIN &amp; MR. YASH JAIN

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

## THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 22,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF K. V. TOYS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] /- PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [•] /- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] /- PER EQUITY SHARE AGGREGATING UPTO ₹ [•] LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-sub



