



PROGNOSIS SECURITIES PVT. LTD.

CIN : U67120WB2005PTC106708

Member : NSE, BSE, MCX

**Martin Burn Building 1 R. N. Mukherjee Road, 4th Floor, R. No. 2
Kolkata 700 001, Tel. : 4601 2701, E-mail : progsecpl@yahoo.com**

Date: November 20, 2025

To,
The Board of Directors
K. V. Toys India Limited
Office No. 1508, 15th Floor, Solus Business Park,
Building Hiranandani Estate, Ghodbunder Road,
Patlipada, Thane West, Maharashtra - 400607 India

Dear Sirs,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by K. V. Toys India Limited ("Company") (referred to as the "Issue").

We, the undersigned, do hereby consent to act as **Sub-Syndicate Member** to the Issue and to our name being inserted as a **Sub-Syndicate Member** in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus to be filed by the company with stock exchange where the Equity Shares of the company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the "**RoC**") in respect of the Issue and any other document to be issued or filed in relation to the Issue (the "**Offer Document**"), pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

Name : **PROGNOSIS SECURITIES PRIVATE LIMITED**
Address : 1 – R. N. MUKHERJEE ROAD, 4TH FLOOR, ROOM NO. 02, KOLKATA - 700001
Tel : 033 – 4601 2701 / + 91 98314 50465
E-mail : PROGSECPL@YAHOO.COM
Investor Grievance e-mail: PROGSECPL@GMAIL.COM
Website : N.A.
Contact Person : CHANDRA SEKHAR NARERA
SEBI Registration Number: INZ000176436
CIN : U67120WB2005PTC106708

We further confirm that the above information in relation to us is true and correct. We undertake to inform the Company promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the above mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

This letter may be relied upon by the legal counsel appointed in relation to the Issue. We hereby consent for submission of this letter to the Securities and Exchange Board of India, Stock exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,

For, **PROGNOSIS SECURITIES PRIVATE LIMITED**

PROGNOSIS SECURITIES PVT. LTD.

Director

NITESH NATHANY
DESIGNATED DIRECTOR
DIN: 01565795